



PT M Cash Integrasi Tbk

MCAS.IJ

June 2023

Corporate
Presentation



CHARGING UP INNOVATIONS WITH CONNECTIVITY

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What is MCAS and What Does It Do





What is MCASH And What Does It Do?

MCASH is a Tech Infra Platform



MCAS is a plug-and-play technology platform company which has presence and innovation in many growth industries in Indonesia; We are not a product centric company; We are a tech infra company: people can easily access our platforms + capability to build any product and cooperate with anyone from any sector (agnostic play / neutral party)

MCAS's growth story is built upon seeking out promising ventures, scaling them to commercialization as active growth contributors to the Group. The overarching objective of the Group is to build a Super API, where corporate clients can simply connect to access a myriad of innovations and solutions and where the average consumer can rely upon to help conduct their daily lives with greater ease and convenience.

Builds Functional Business Lines



Currently, the Group's manage 348,000+ touch points across Indonesia and services clients across multiple sectors for both private and public enterprises. The Group has established digital portfolios in various growth sectors such as Digital Product Distribution, Cloud Advertising, Enterprise Communication and Clean Energy (Electric Vehicles). Within the Group, there are also investments into Digital Contents & Entertainment and Tech Logistics.

Intended Network Effect



Cross synergies between business lines improve the discovery, participation and retention of MCAS overall ecosystem

The Roadmap








1.0 Build a Strong Distribution Network

- IPO 2017 **51,482** Distribution Points





▶ 2.0 Build a Massive Digital Infrastructure

-  Massive Distribution Channel
-  Strong Tech Team
-  Complete Product & Service
-  Payment Integration
-  Logistic & Supply Chain





▶ 3.0 Connecting the Ecosystem (Synergy)

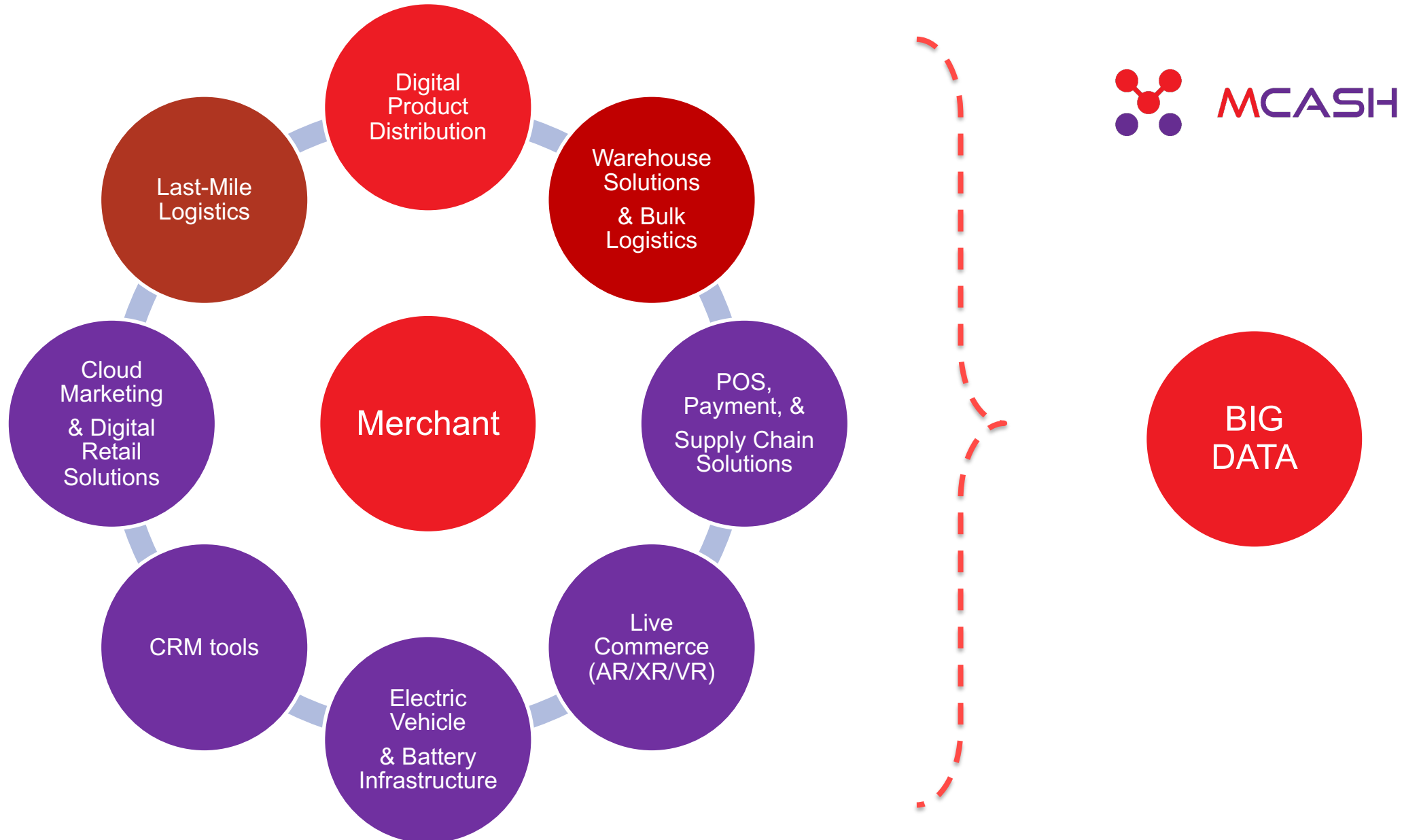
- Present **1Q23** **348.482** Distribution Points
-  Connected the Ecosystem on Our Digital Infrastructure
-  Cob of Web Structure
- Growth Drivers :
 - Enterprise Communication
 - Clean Energy
 - Cloud Advertising & Contents
 - Logistic Tech
 - Digital Wholesale



▶ 4.0 Massive Growth & Profitability

-  Exponential Growth
-  Positive Contribution from Every Line of Business

Growing our Infrastructure Ecosystem



Plug & Play Technology Platform Company



Digital Infrastructure



Digital Distribution

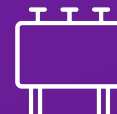
- Digital Products
- Physical Products



Tech Logistic & Supply Chain



Customer Engagement



Digital Advertising & Contents



Enterprise Communication & SaaS



Clean Energy

Plug & Play Tech Platform & Ecosystem

Value Step-Up
Business Model in Action

MODERN STORES



Plug & Play Tech Platform & Ecosystem

Value Step-Up Business Model in Action



Important Milestone 2022

Digital Content & Entertainment

- Collaboration with KONI to develop E-sports academy
- Collaboration with Garena in developing 1,000 e-sports scholarships program
- Collaboration with Angkasa Pura to develop professional cleaning services on the CallAja application.
- Together with Telkomsel & Bank Mandiri, launched physical voucher and E-Money card with Bumilangit's characters
- Together with Bumilangit, launched "Sri Asih" movie



Supply Chain

- Collaboration with YoyiC to distribute their products in Indonesia through DRAT



XR & Metaverse

- Launched House of Future by V2 Indonesia
- Partnered with Dektos Digital Corbuzier to launch the first digital podcast and entertainment ecosystem using XR Technology in Indonesia
- Together with State Film Production Corporation (PFN) officially presented the first Immersive XR studio in Indonesia



Clean Energy

- Volta and Bali Government in Bali Clean Energy implementation 2022.
- Volta collaboration with Bumilangit launched 'Virgo and the Sparklings' as well as Patriot X' EV motorcycle which earned Best Electric Motorcycle award in IIMS 2022
- Volta and PLN signed cooperation agreement to develop EV infrastructure and ecosystem in Indonesia to support Government Green Movement
- Collaborate with Pos Logistik Indonesia to develop Electric Vehicle in tourist attraction areas and also provide motor rental
- Collaborate with PLN in launching Electric Vehicle digital services
- Launched 'Mandala' model, SEMOLIS, and Volta Plus + program



Important Milestone 2022

Innovative Platforms

- Together with Mahaka Media (IDX: ABBA) launched 'Inaya' as an innovative Muslim platform
- Together with Fujifilm launched the first WhatsApp-based photo printing service in Indonesia
- Together with Angkasa Pura developing professional cleaning services on the CallAja application



AI Technology

Together with Lenna.ai provides AI technology as the updated industry solution.



Digital Products

Collaborate with Euronet to make Netflix prepaid vouchers available through Alfamart



Important Milestone 1Q23

Digital Content & Entertainment

- Collaborates with Madura United Football Club for the Development of Esports Education in Indonesia
- Released a Teen Superhero Film, "Virgo & The Sparklings," Screening in Cinemas Throughout Indonesia



Logistic & Supply Chain

- Collaborates with PT Bank Mandiri through Mandiri Agen to Add Hundreds of Drop Points



Innovative Platforms

- Collaborates with ZKTeco to Combine Both Solutions and Technology for Expansion in 49 Countries
- Developed Smart Retail Digitalization in Sarawak with Tecktonic & Sons Group



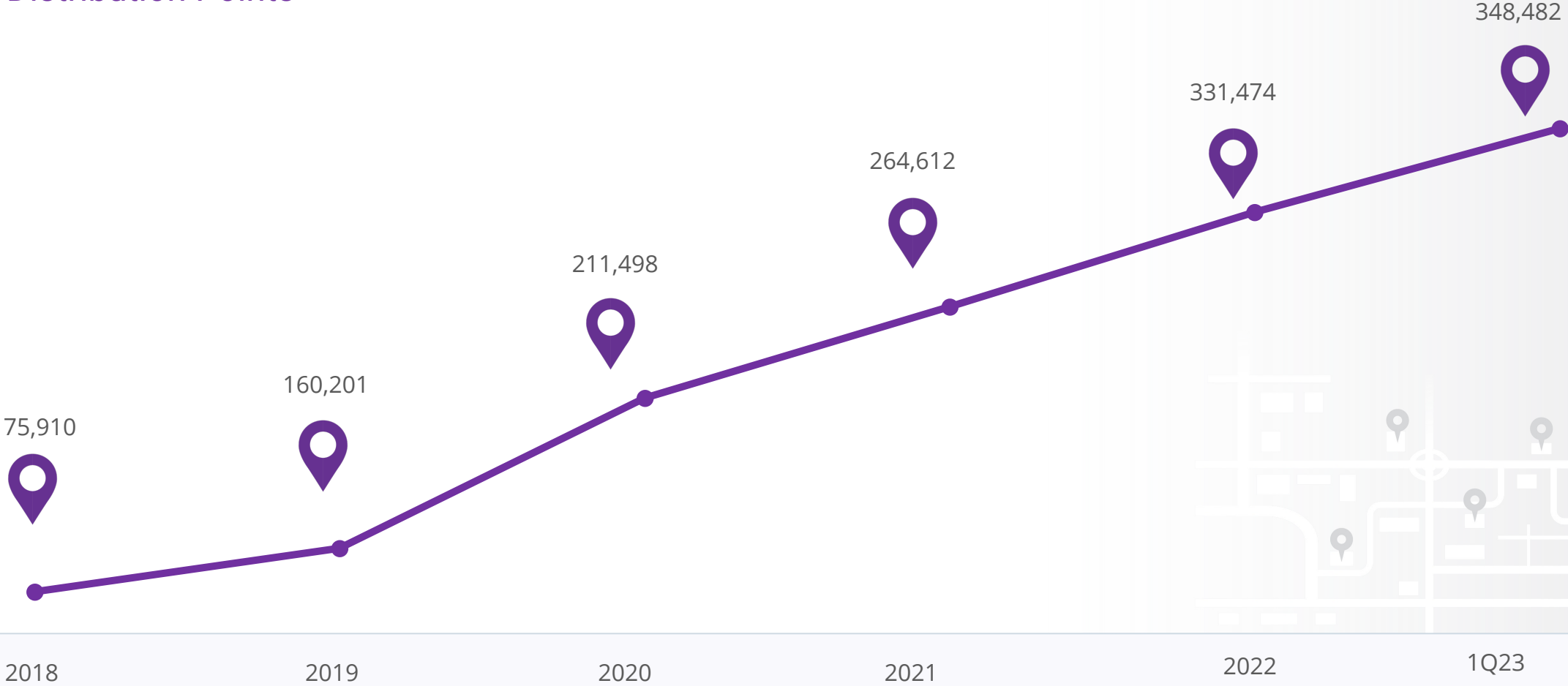
Clean Energy

- Synergizes with Bank DKI to Facilitate Electric Motorcycle Ownership
- Officially reached 100 million km and has reduced Carbon Emissions of 3.3 million kg of CO2
- Launched "Volta Lite", the cheapest electric motorcycle in its class
- Received Electric Vehicles Incentives from the Government
- Collaborates with PLN to place SGB
- Collaborates with Telkomsel Jaga Bumi to Present Bundling Program for Reducing Carbon Emissions in the Transportation Sector
- Partner with ABC Lithium in the procurement and assembly of electric vehicle batteries
- Collaboration with SRC to expand the reach of SGB stations and sell Volta electric motorbikes in 225,000 grocery store networks that are members of SRC throughout Indonesia.
- Collaborating with Bank Mandiri to provide services for buying electric motorbikes for people who are eligible for subsidies



Growth Story

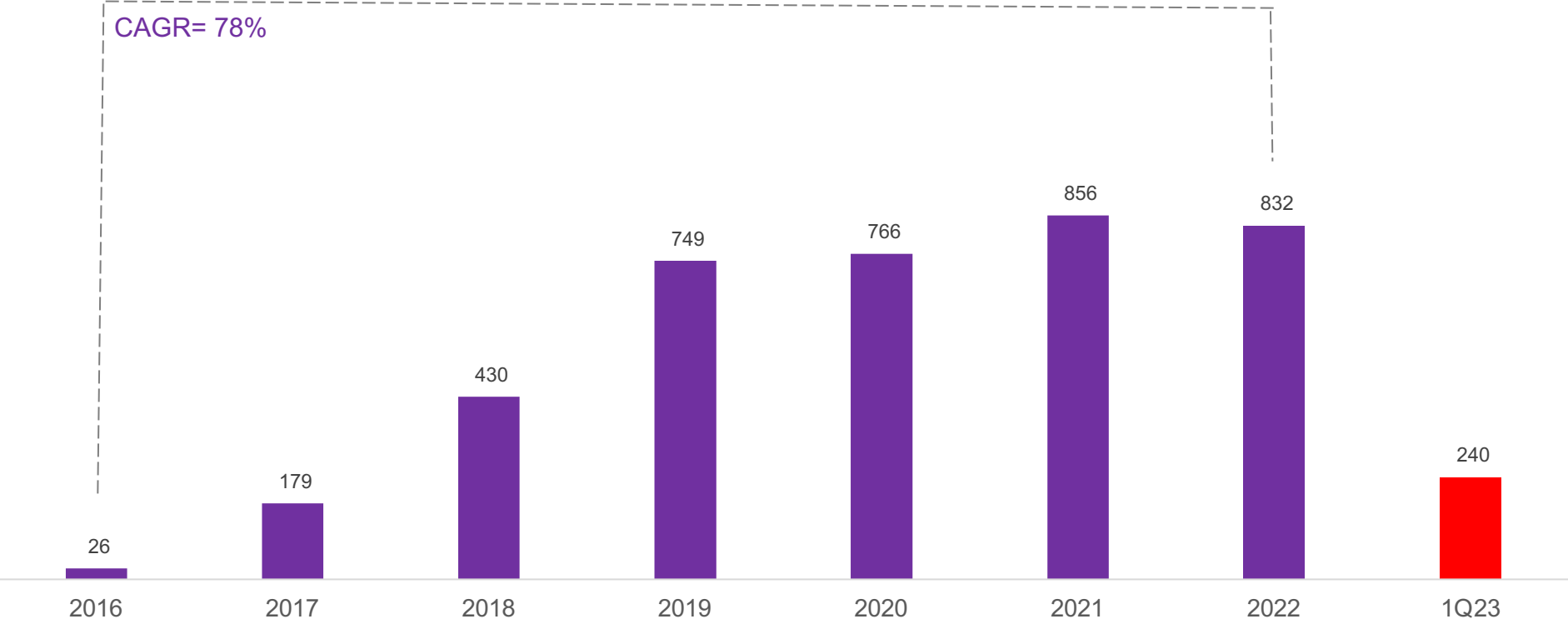
Digital Distribution Points



Source: Company

Growth Story

Net Revenues (US\$ Million)



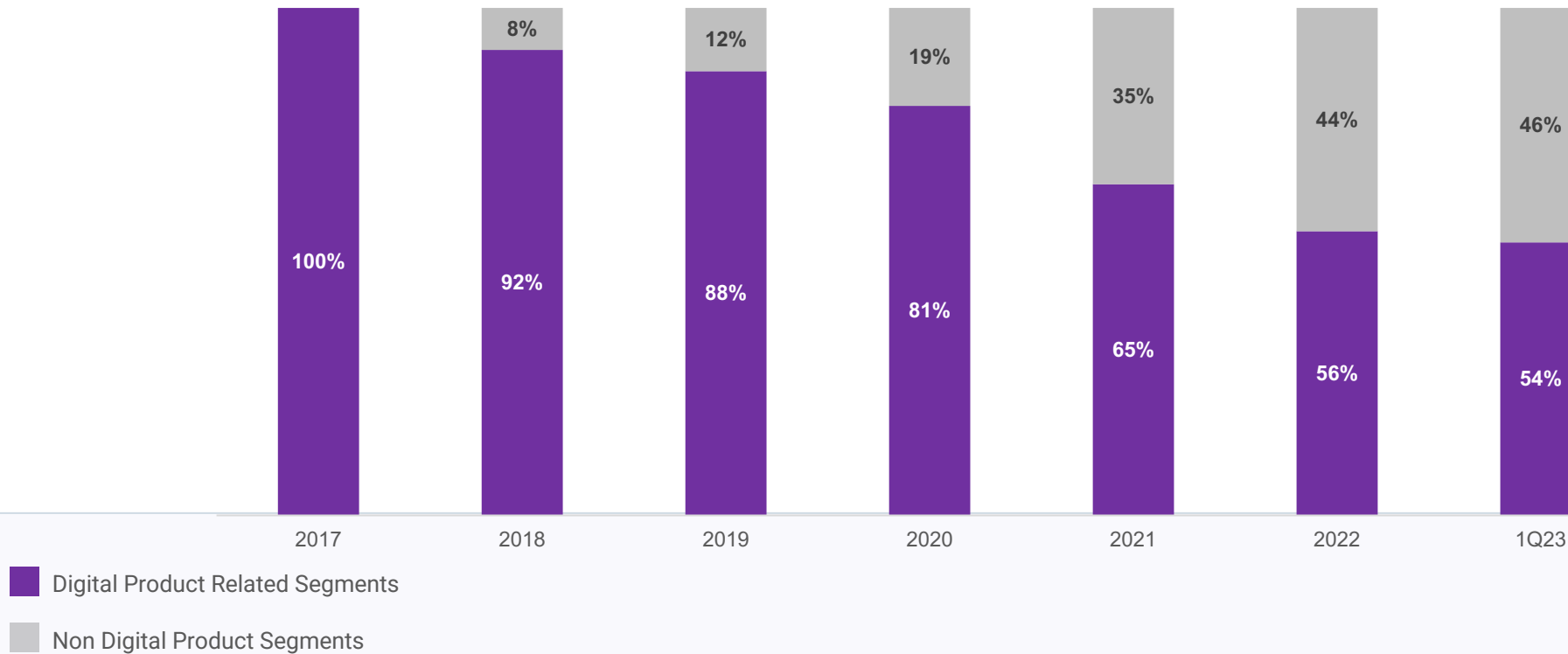
Source: Company

Growth Story

Business Evolution



Composition of Gross Profit by Segment

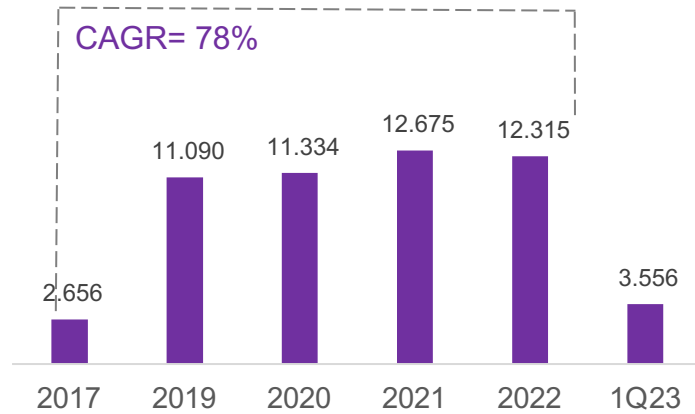


Growth Story

Financials

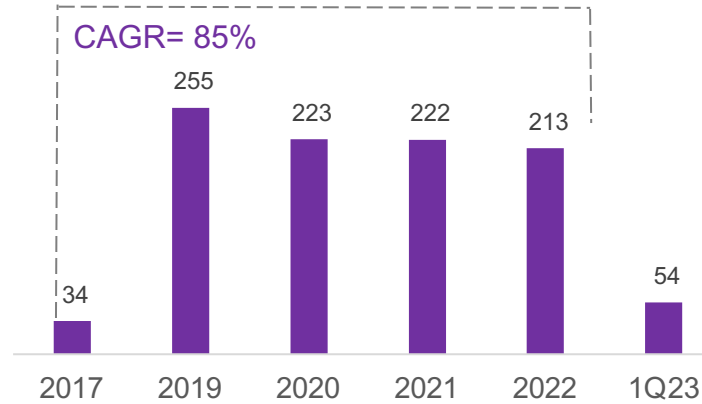


Revenues



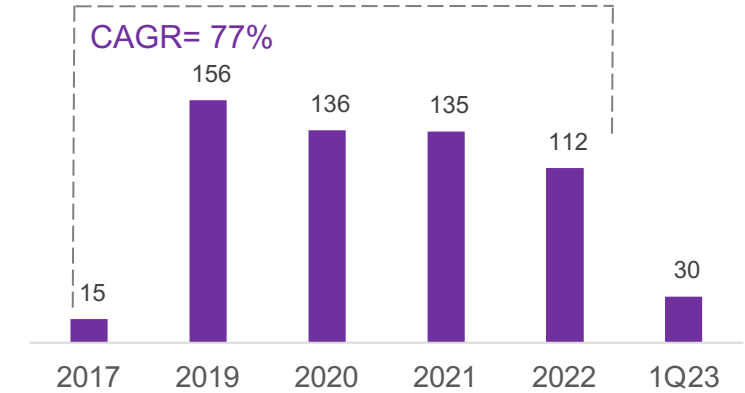
Gross Profit

Billion Rp



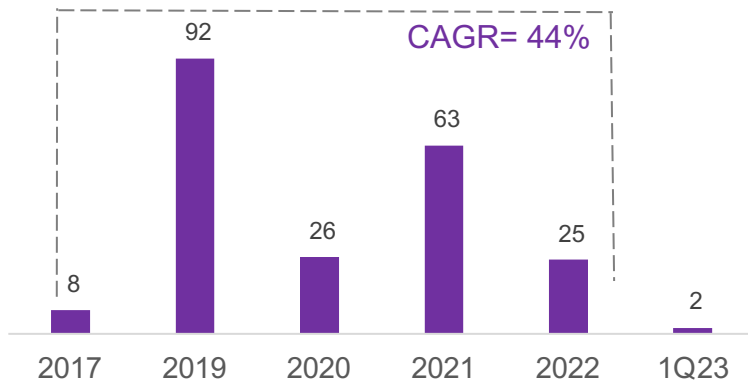
EBITDA

Billion Rp



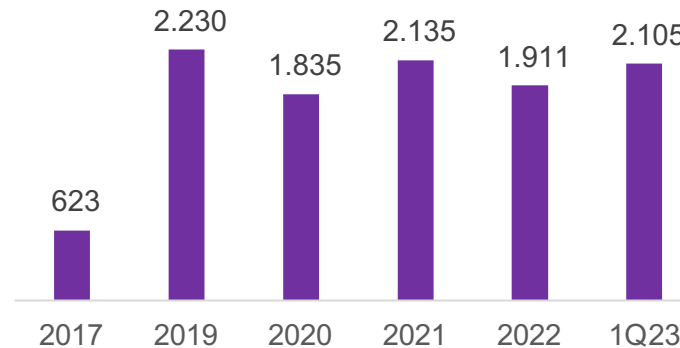
Net Profit

Billion Rp



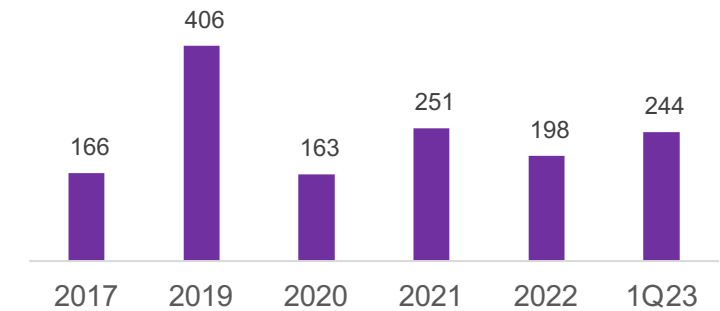
Total Assets

Billion Rp



Net Cash

Billion Rp



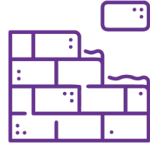
How We Create Value Sustainably to our Shareholders



MCAS Techbiz Framework



Investment



Scaling Up



Commercialization



Private Funding and/or IPO

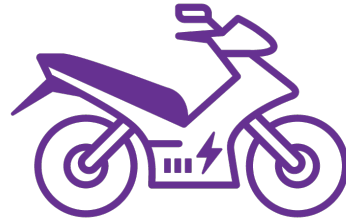


Active & Independent Growth Contribution

Proven & Verifiable
Monetization Track Record



IPO Milestones	2017	2018	2019
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Electric Vehicles & Battery

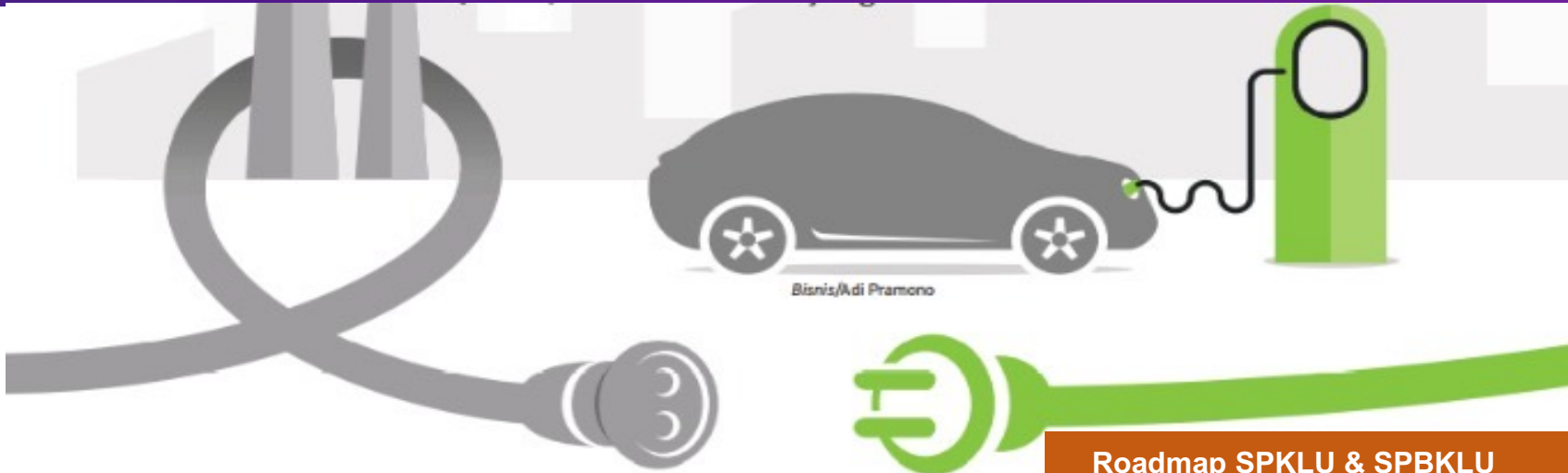


VOLTA motorcycles have travelled

155.539.640 km 

to reduce carbon emissions by

15.340 ton 



Bisnis/Adi Pramono

Roadmap SPKLU & SPBKLU

INFRASTRUCTURES

Ministry of Energy and Mineral Resources (ESDM) expects electric charging infrastructure investments for battery-based electric vehicle will increase significantly in the next 10 years.

Year	SPKLU (Unit)	Investment (IDR Bio)	Man Power (people)	
2020	180	309	216	
2021	390	669	468	
2022	693	1.188	832	
2023	1.030	1.766	1.236	
2024	1.558	2.672	1.870	
2025	2.465	4.227	2.958	
2026	3.273	5.613	3.928	
2027	4.146	7.110	4.975	
2028	4.894	8.393	5.873	
2029	6.082	10.431	7.298	
2030	7.146	12.255	8.575	
Total	2020	2025	2030	2035
● SPBKLU	4.000	10.000	15.625	22.500
● Electric motorcycle	800.000	2.000.000	3.125.000	4.500.000
● Investment (IDR Bio)	342	885	1.336	1.924
● Man Power (People)	400	1.000	1.561	2.250

Indonesian govt to provide incentive for 250,000 electric motorbikes

© 6th March 2023



Jakarta (ANTARA) - The Indonesian Government will provide an incentive of **Rp7 million** for each of **250,000 electric motorcycles this year**, Head of the Fiscal Policy Agency (BKF) of the Finance Ministry Febrie Nathen Kesribu has informed.

REUTERS World Business Markets More

JAKARTA (Reuters) - Indonesia will allocate **Rp 7 trillion (\$455.88 million)** in state funds to subsidize electric motorcycle sales **through 2024**.

Finance Minister Sri Mulyani Indrawati said the subsidies will cover sales of **800,000 new electric motorcycles** and the **conversion of 200,000 combustion engine motorcycles**.

IDN FINANCIALS Search People, Company, Sector and Industry

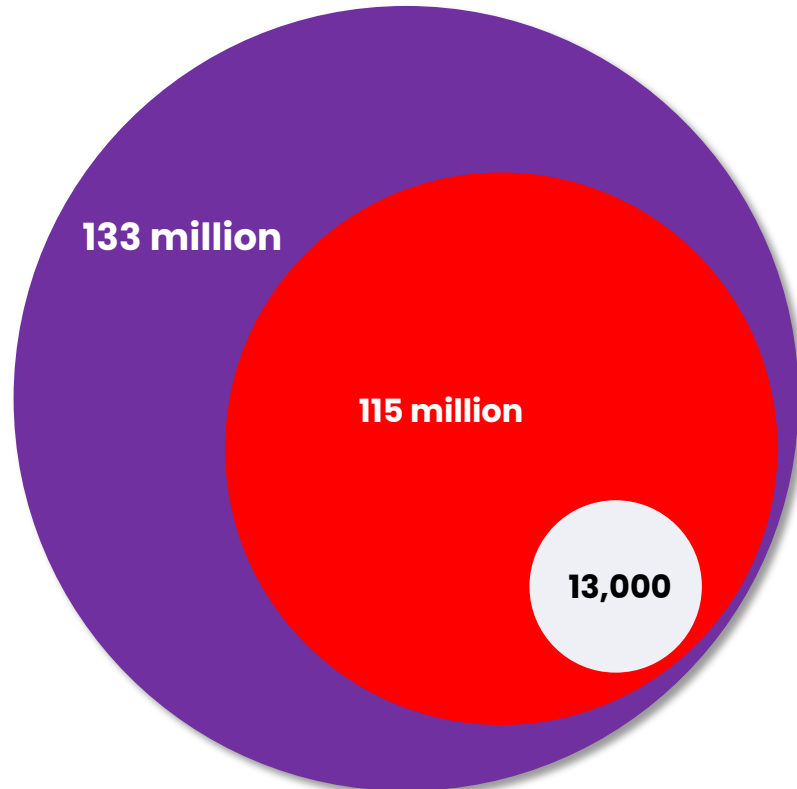
Volta to secure incentives from gov't

JAKARTA (IDN) - subsidy is given to electric motorbikes with the level of domestic component of 40%. **Volta** has recorded the level of **domestic component of 47.6%** for its electric motorcycles.

LONG FUEL QUEUES

Enormous queues in hunting cheaper fuel products as one of the direct impacts to residents' daily life

Indonesia



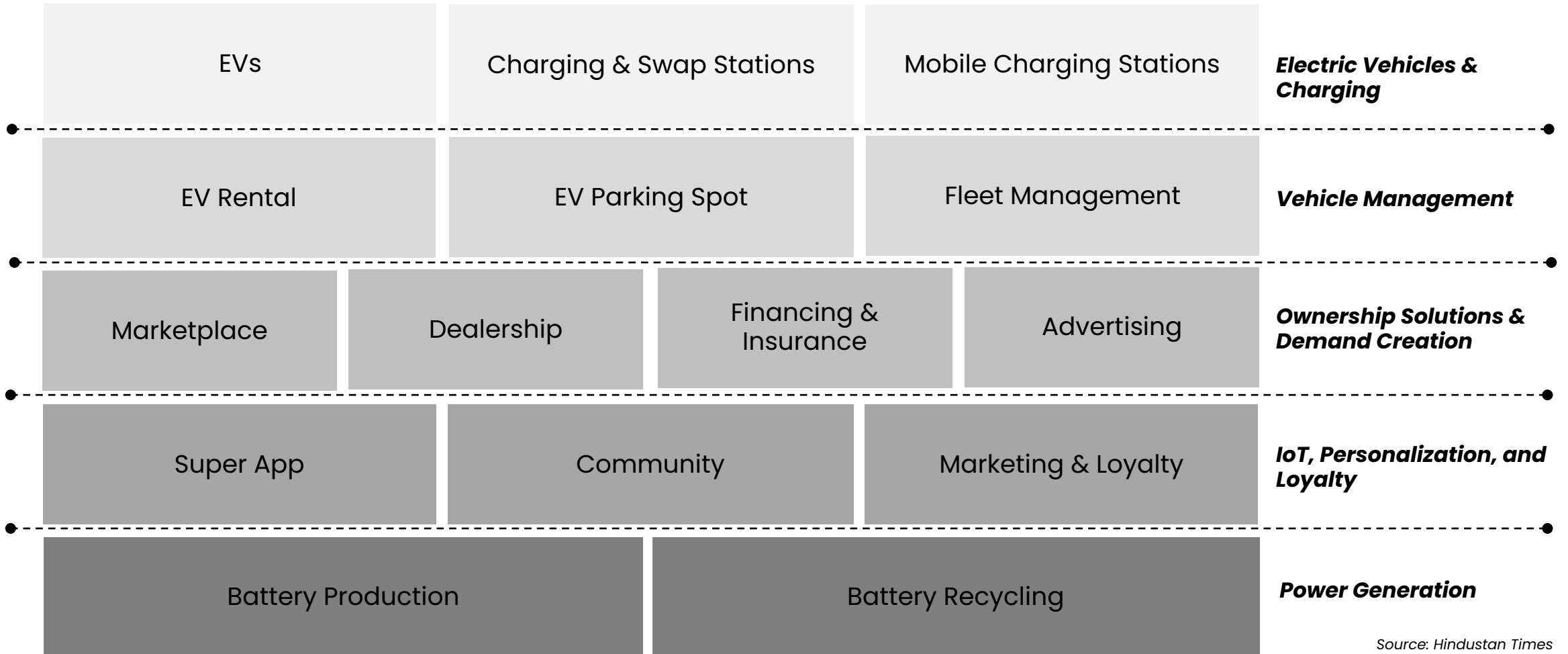
- **2W-EV presents an over US\$50 billion revenue opportunity**, based on obtaining 20% of the 115 million 2-wheel (motorcycle) market for **Indonesia only**
- **US\$36 billion only from 2W-EV sales and annual recurring revenues** such as: **US\$8.05 billion** from battery swaps, **US\$2.52 billion** from financing and **US\$900 million** from insurance, as well as additional revenues from service, battery recycling, battery production, among many others

At a price of US\$ 1,500 per EV bike, 200 million+ motorcycles in Southeast Asia represents a US\$ 300 Million+ opportunity just from the sales of the EV bikes

LONG FUEL QUEUES

Enormous queues in hunting cheaper fuel products as one of the direct impacts to residents' daily life

Market Overview: Wide Range of Opportunities related to Electric Vehicles



Source: Hindustan Times

Products



2W 



Mandala Series



Virgo Series



401 Series



Touring Series

3W 



501 Series



502 Series



503 Series

Growing our Infrastructure Ecosystem

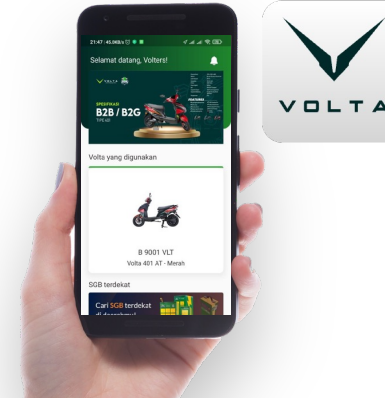
Product & Assembly Snapshots



Plant located in **Semarang, Central Java**
 Current capacity ~4,000 units/month, to reach ~5,000 units/month by YE 2023



Mobile Application



- Single sign-on
- Registration and user, motor, and battery information
- Remote start and stop engine
- Rental motorcycle
- Finding dealer and battery station
- Vehicle management
- Trip history

PROVEN DURABILITY



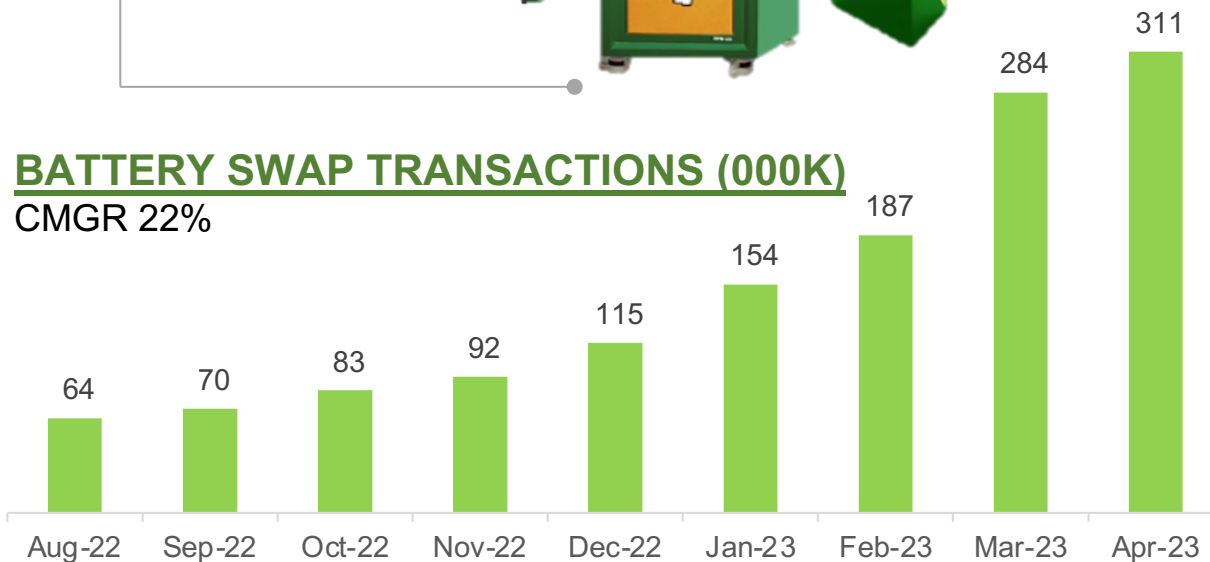
285 BATTERY SWAP SYSTEM NETWORKS (SGB)

Servicing +10.000 transactions per day and continues to grow



BATTERY SWAP TRANSACTIONS (000K)

CMGR 22%



NO	LOCATIONS	SGB ONLINE
1	Jabodetabek	239
2	Semarang	7
3	Bandung	6
4	Cirebon	1
5	Bali	6
6	Solo	4
7	Proyek PLN	1
8	Medan	2
9	Malang	1
10	Surabaya	3
11	Yogyakarta	1
12	Palembang	1
13	Pantura	13
	TOTAL	285

As of 3 May 2023

DEALER NETWORKS



Area	Dealer – 3S
North Sumatera & Aceh	3
West Sumatera	1
Lampung & Jambi	5
Riau & Kepri	2
South Sumatra & Bengkulu	5
Bangka Belitung	2
Greater Jakarta	29
West Java & Banten	10
Central Java & Jogjakarta	20
East Java & Bali	14
Borneo	4
Sulawesi	11
East Indonesia	1
As of 3 May 2023	
Total	107

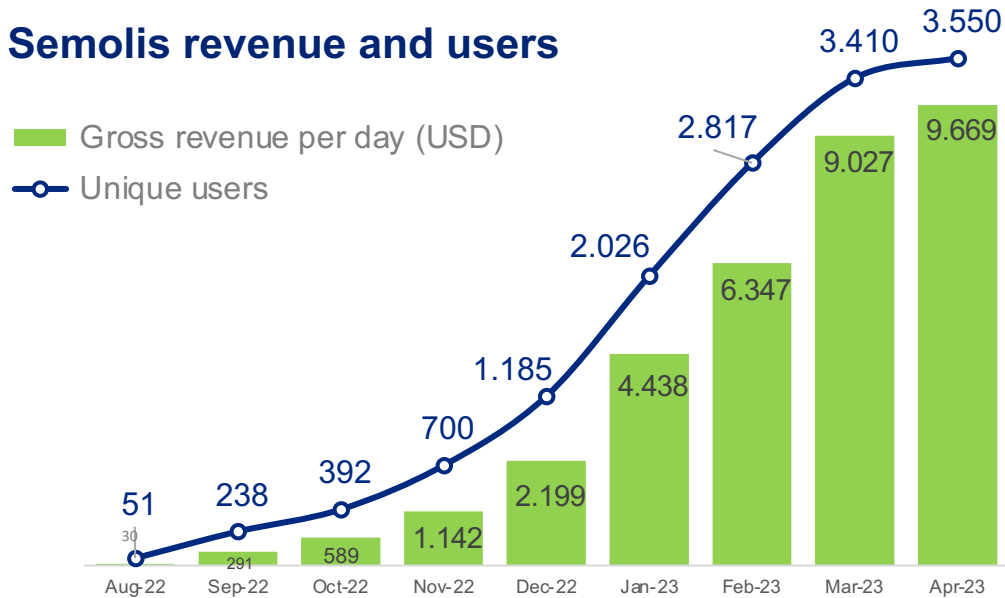
**Volta's networks
107 points - 3S**





We are the **pioneer in electric motorcycle rental service in Indonesia**, offering convenient and eco-friendly rides for users with a variety of rental options.

Semolis revenue and users



Smart App

Use our super app to rent SEMOLIS and purchase other services with various bundling promotions



Smart EV

SEMOLIS is equipped with IoT technology, where riders can easily turn the engine on and off through our mobile app and park the motorcycle at any safe locations or return to a designated SEMOLIS Parking Spot



Smart Battery Swap

SEMOLIS motorcycles and battery swap stations can be found at your nearest locations



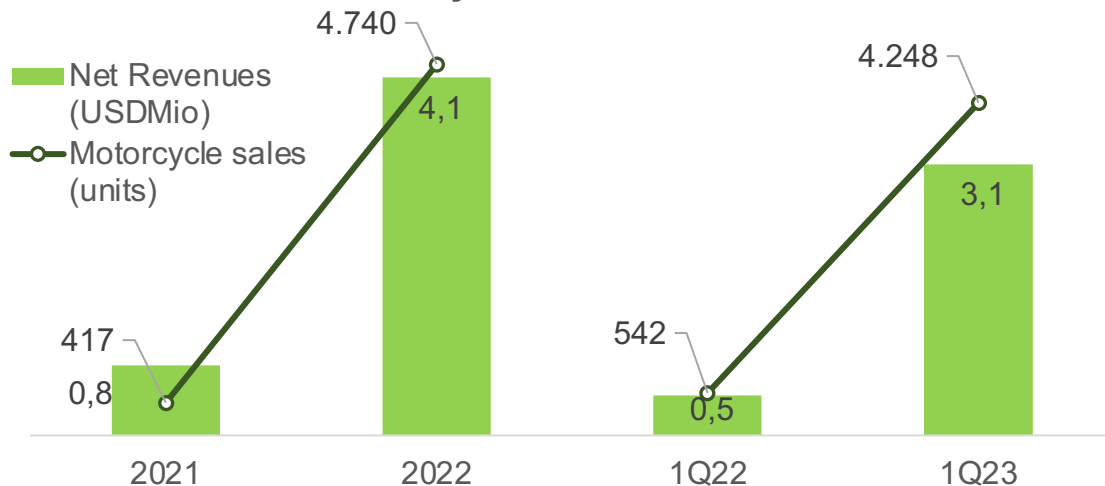
Smart Subscription

Customer can flexibly subscribe by daily / weekly / monthly through our app, with various payment options provided.

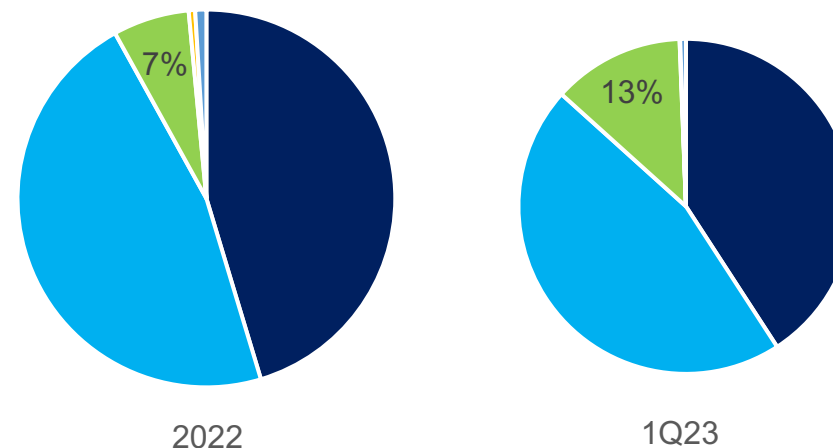
CLEAN ENERGY

Financial & Operational Highlights

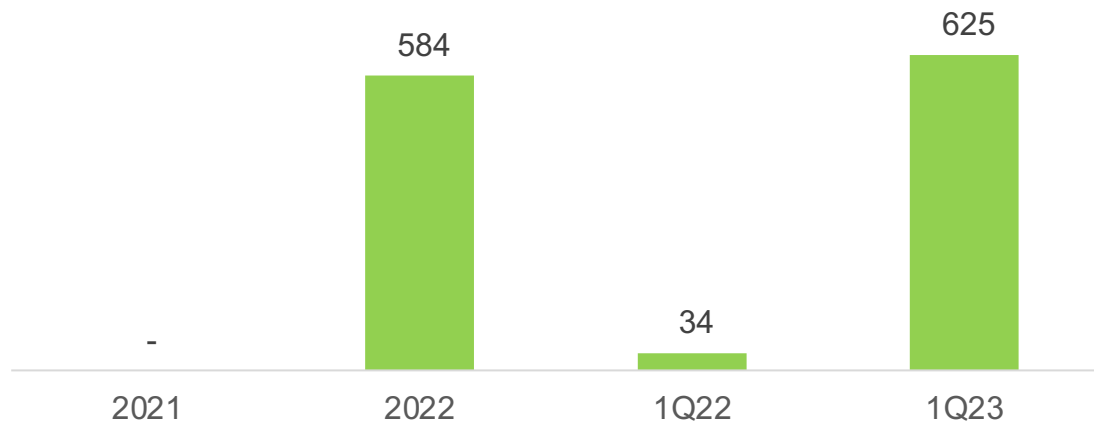
Net Revenues and Motorcycle Volume



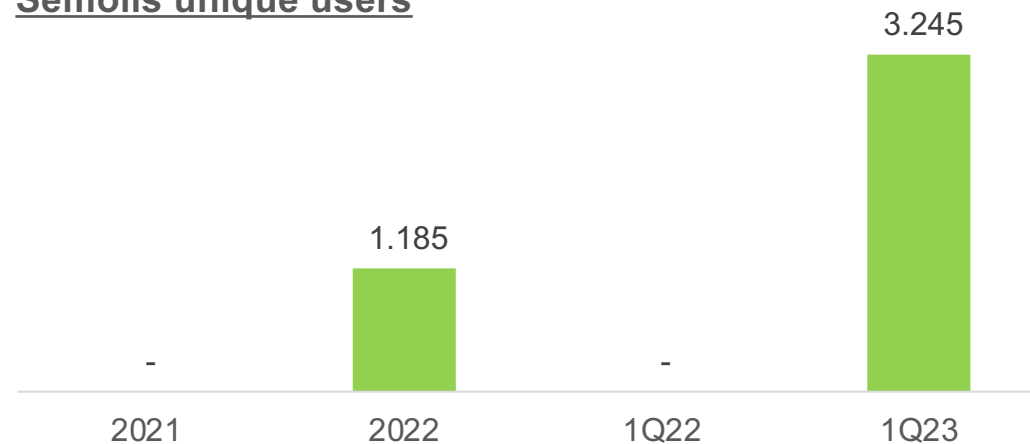
Segment contribution to consolidated GP



Battery swap volume (000x)



Semolis unique users



Important Events



▶ Volta collaborate with **ABC Lithium** to procure and assemble electric vehicle batteries



▶ Volta collaborates with PT Pos Logistik Indonesia (subsidiary of PT Pos Indonesia) to encourage the use of electric vehicles around the Jakarta area, also engage in freight forwarding, warehousing and logistics services. Aligned with this plan, Volta electric motors will also be used as Poslog operational vehicles



▶ Collaboration with **PLN** to develop EV supporting ecosystem in Indonesia



▶ Collaborates with **Telkomsel** for bundling program called 'Telkomsel Jaga Bumi'

Volta comparison

	Volta	Volta Plus+	Brand X	Other brand
Price in cash	IDR 15,750,000	IDR 12,750,000	IDR 16,500,000	IDR 18 - 35 million
Light installment	No	Yes	No	No
Lifetime battery warranty	No	Yes	Yes	No
Rate per km	No	IDR 167/ km	IDR 160 - 200/ km	No
SGB/ SPBKLU	Yes	Yes	Yes	No
Battery swab rate	IDR 10,000/ 60 km	Flat IDR 160/ km	IDR 160 - 200/ km	No
Self charge rate	IDR 33/ km	IDR 193/ km (+ Electricity charge)	IDR 233/ km (+ Electricity charge)	IDR 33/ km
Home charger	Yes	Yes	No	Yes



Volta's Mobile SGB

Monitoring Dashboard SGB Station



Live Monitoring SGB

OPS SGB

Master Data

Grup SGB

Paket Baterai

Manajemen

Partner SGB

Baterai

SGB

Paket Tukar Baterai

Daftar Monitor Paket Tukar
Baterai

Live Monitoring Baterai

Monitoring pintu SGB

Live Monitoring SGB

Lokasi SGB

Laporan

Notifikasi User

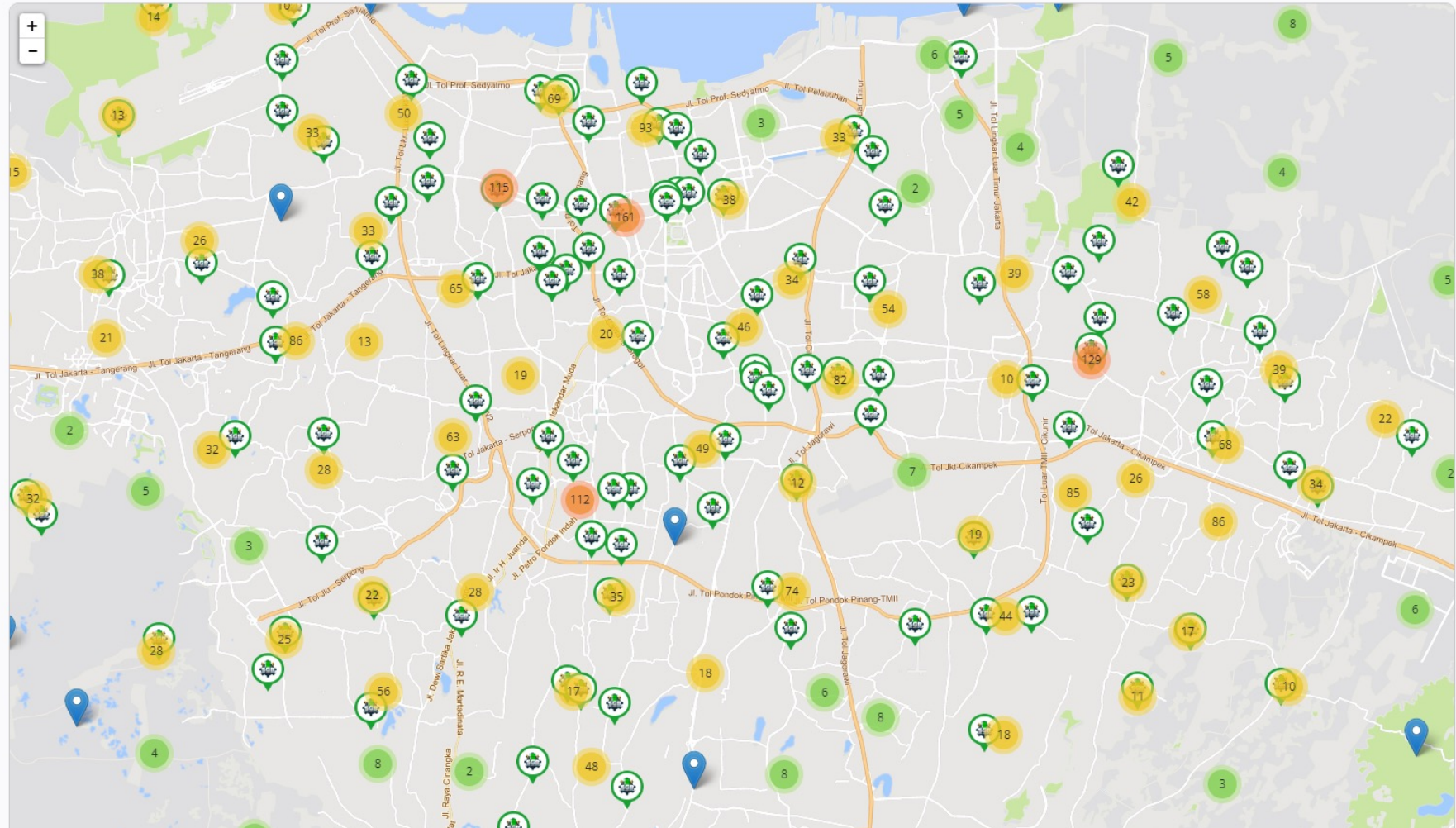
SGB Mitra

Baterai Mitra

Informasi Saldo Mitra

Administrator

Audit Trail



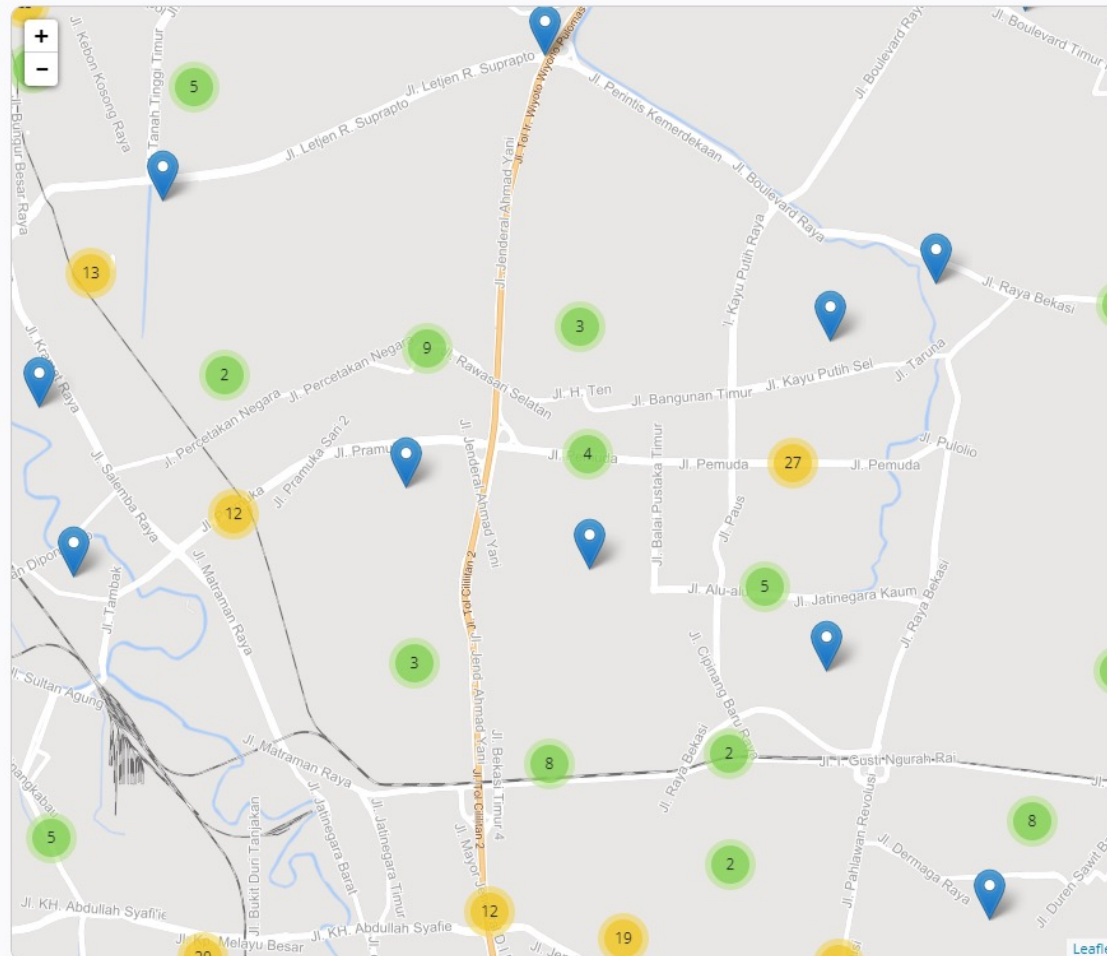
Monitoring Dashboard Motorcycle & Battery



- Master Data**
 - Grup SGB
 - Paket Baterai
- Manajemen**
 - Partner SGB
 - Baterai
 - SGB
 - Paket Tukar Baterai
 - Daftar Monitor Paket Tukar Baterai
 - Live Monitoring Baterai**
 - Monitoring pintu SGB
 - Live Monitoring SGB
 - Lokasi SGB
 - Laporan
 - Notifikasi User
- SGB Mitra**
 - Baterai Mitra
 - Informasi Saldo Mitra
- Administrator**
 - Audit Trail

Live Monitoring Baterai

OPS SGB



Informasi Pengguna

Nama Pengguna : budi farhan
 No. Ponsel Pengguna : 6285691226005

Informasi Kendaraan

Tipe Motor : Volta 401 AT - Merah
 No. Plat : B 4428 SVD
 Nama Pemilik : Budi farhan
 Nomor Rangka : MFLB2HL31ML001093

Informasi Baterai

Kode Baterai : BT106002320KNHC211215812
 Status Baterai : ON
 Kapasitas : 1210
 Lokasi Terakhir : -6.200655,106.881524
 Update Terakhir : 2022-08-15T13:54:25

[Detail Baterai](#)

Monitoring Dashboard Battery Condition

Live Monitoring Baterai

← Informasi Detail Baterai

53 %
-6.200655,106.881524

1210 Ah **39 °** **On** Off/On
Kapasitas Temperatur Status

1210 Ah **6720 V**
Total Voltage

65036 A
Total Arus

-
Total Charge

227 Menit
Total Discharge

000 %
State of Charge

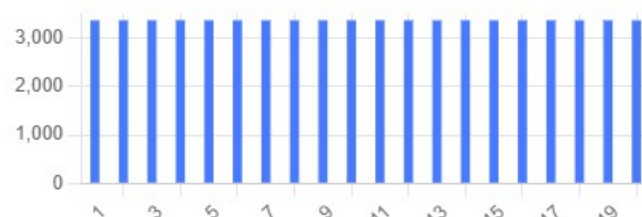
MFLB2HL31ML001093 - Volta
Lokasi Terakhir

15 August 2022 - 20:54
Update Terakhir

GSM **4G**
Kekuatan Sinyal 13 ASU

Kecepatan **10 Km/Jam**
Total Perjalanan **22.176 Km**

Voltase Baterai



Interval	Voltage (V)
1	3000
2	3000
3	3000
4	3000
5	3000
6	3000
7	3000
8	3000
9	3000
10	3000
11	3000
12	3000
13	3000
14	3000
15	3000
16	3000
17	3000
18	3000
19	3000

Pengguna

: budi farhan
: 6285691226005

Kendaraan

: Volta 401 AT - Merah
: B 4428 SVD
: Budi farhan
: MFLB2HL31ML001093

Baterai

: BT106002320KNHC211215812

Status Baterai : ON
Kapasitas : 1210
Lokasi Terakhir : -6.200655,106.881524
Update Terakhir : 2022-08-15T13:54:25

[Detail Baterai](#)

Selected Potential Enterprise Clients



Order book as of December 2022 has reached ~10K units



BEYOND VOLTA



SME Empowerment

Empowering SME who run logistic drop points services with EV businesses to create new sustainable revenue drivers



9.000+ Potential SME

Ojek Online Empowerment

Empowering Women, Unemployed and Ojek Online through our EV Rental (SEMOLIS) CSR Program



5 million Potential Ojek Online

Carbon Saving

Accelerating the zero emission target through the use of our environmentally friendly EV



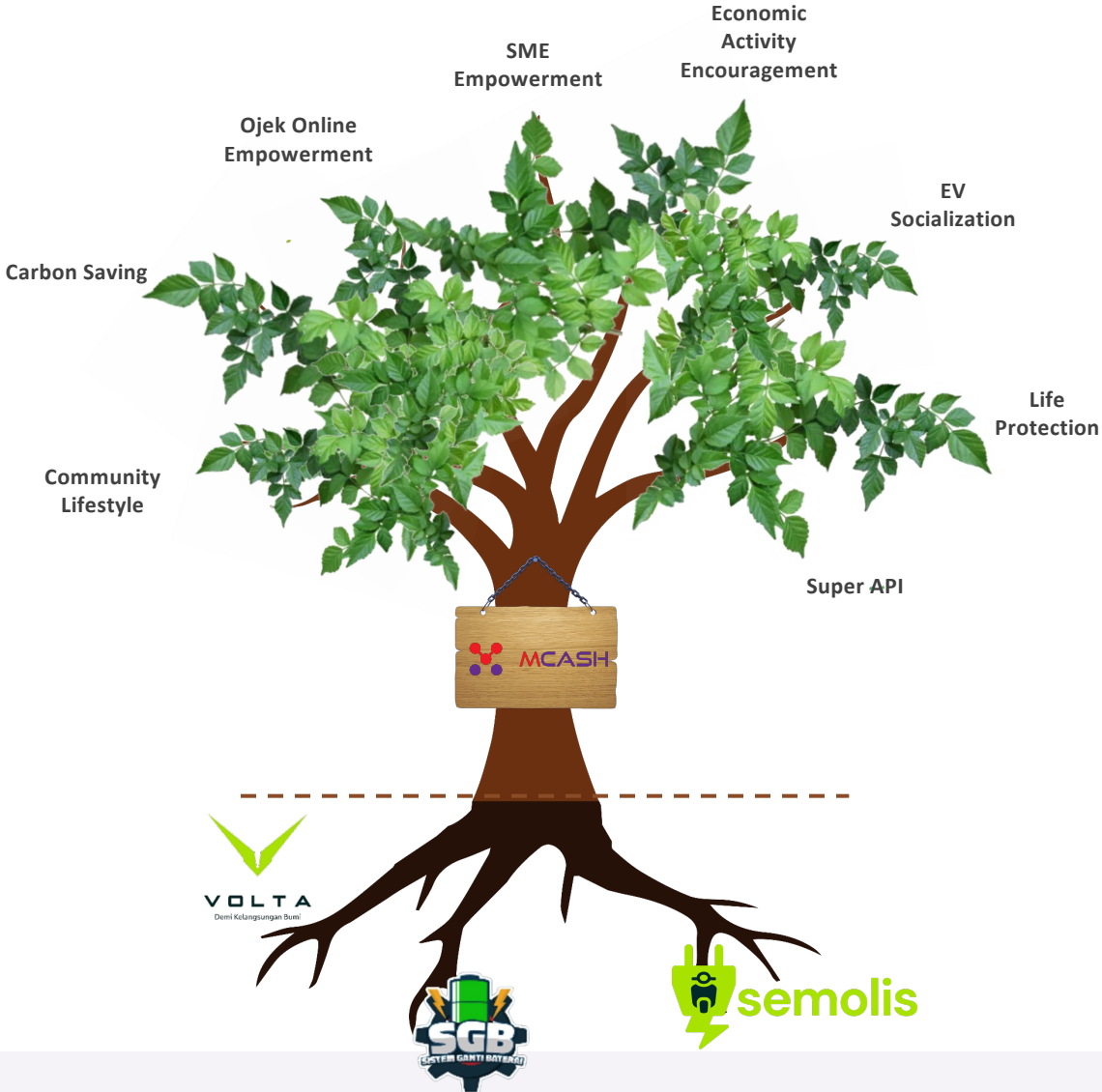
1 million+ Ton Carbon Saving Target In 2023

Community Lifestyle

Creating a sustainable EV community for drivers & their families through loyalty & social programs



20 million+ Potential Member



Economic Activity Encouragement

Bringing traffic for merchants by collaborating with EV service



10.000+ Potential Merchants

EV Socialization

Attaching LED advertisement with SGB Station to be used for EV socialization



2.500+ Potential Points

Life Protection

Offering protection for ojek online drivers & family with micro insurance



20 million+ Potential User

EV Distribution Points

Utilizing group's digital distribution points for EV accessibilities



35.000+ Potential EV Points



Tech Logistics


TECH LOGISTICS


Drop Point Partners :

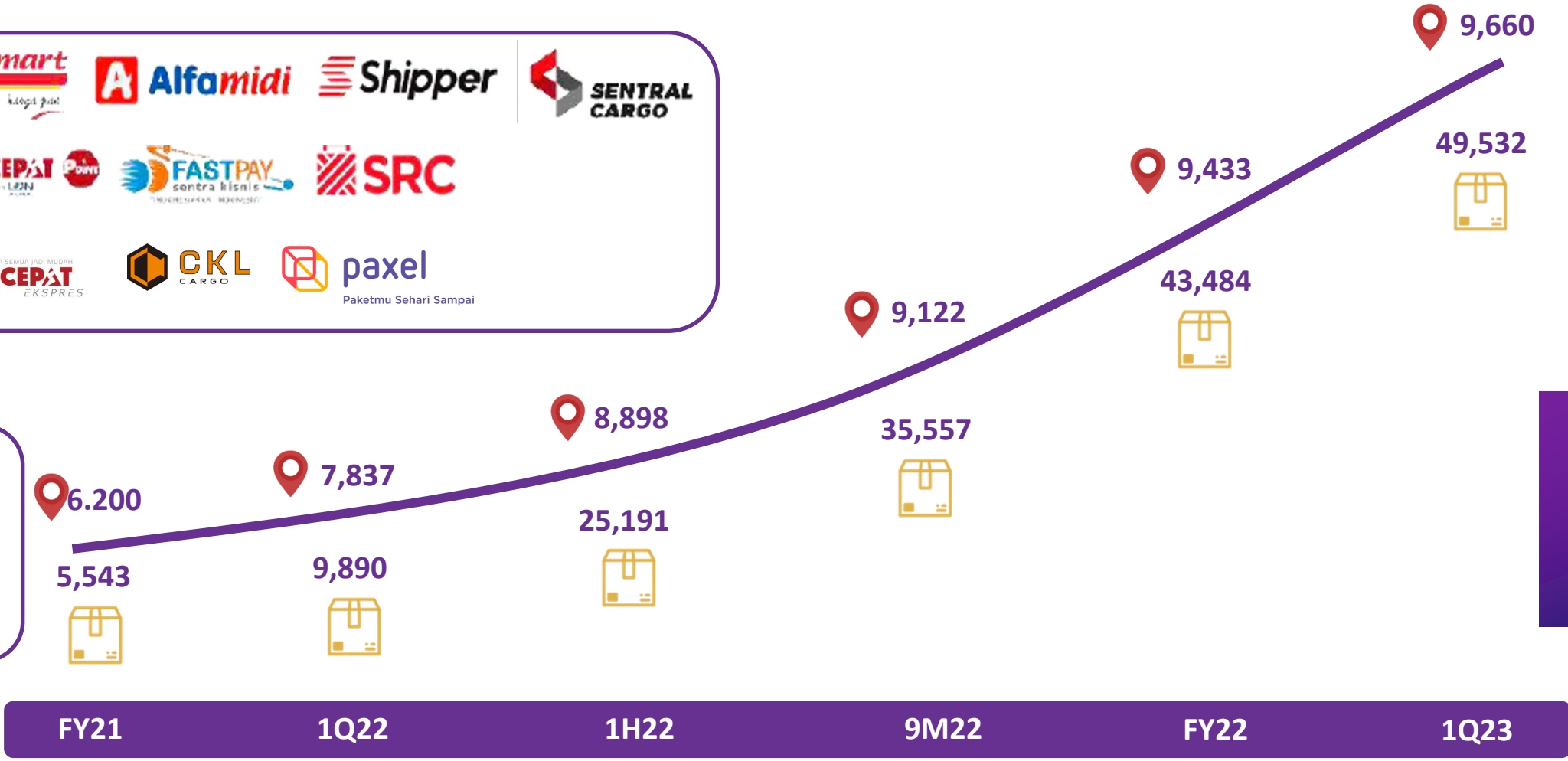


3PL Partners :

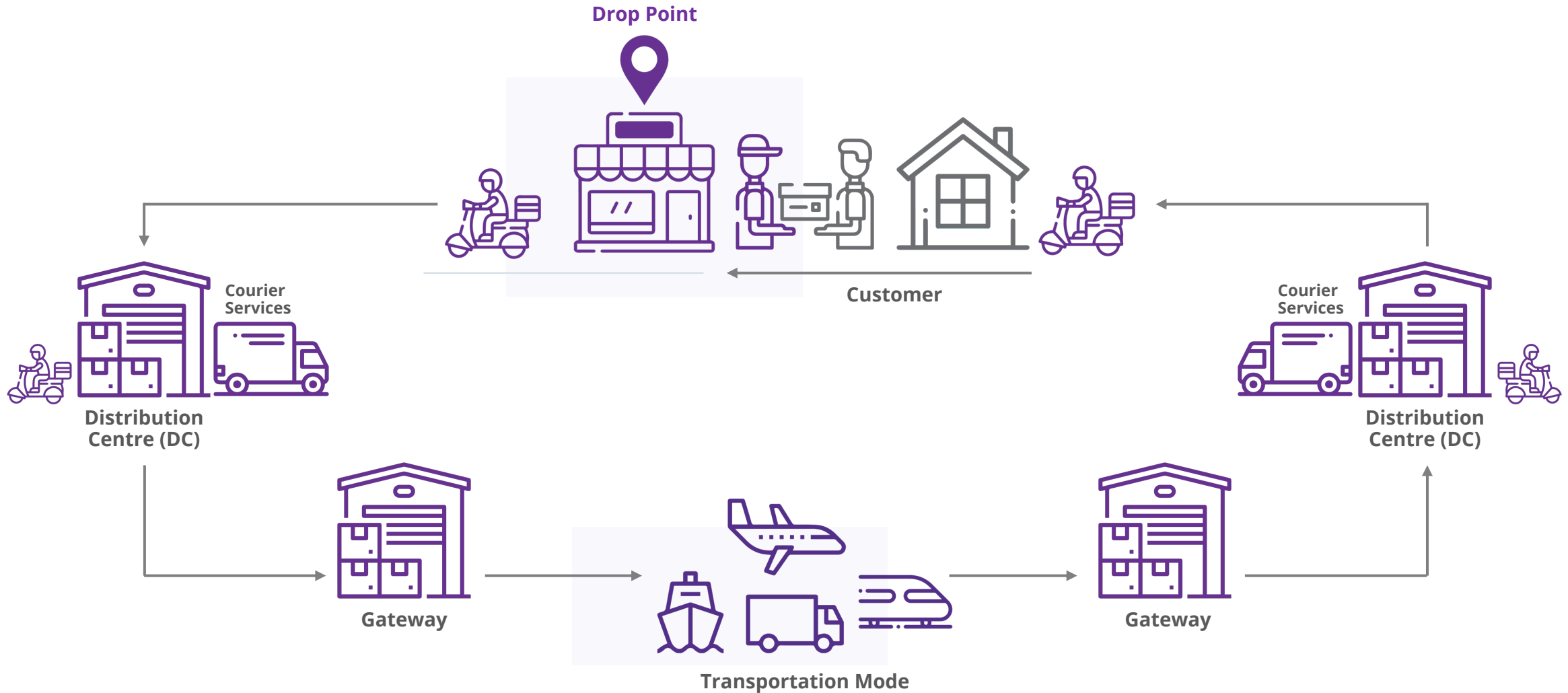


 **Drop Points**

 **Packages (000)**



Parcel Drop Point Service



Kirim Paketmu
DISINI!



dropier

Drop Point Bersama

Partner Kurir



KETIKA SEMUA JADI MUDAH
SICEPAT
EKSPRES



SENTRAL
CARGO



anteraja

Jl. Pondok Petir No 98 Pondok Petir Bojongsari Depok





Enterprise Communication & SaaS





Micro Services



Advertising

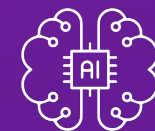
Digital Products

WABA

3rd Party Micro Services

Bahasa.ai

API Interface (Open API)



A.I.



Payment



Marketplace

API Interface (Open API)



Customer Service



Transaction

SICEPAT EKSPRES

Enterprise Services Integration

Cienteles



Travel, Start Up & Lifestyle



Banking, Insurance & Financial Service



Food, FMCG & Retailers



Healthcare & Public Service

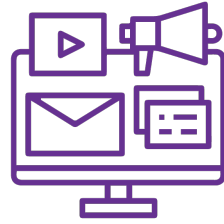


Ministry, Donation & Education



Telco, Entertainment & Others





Digital Cloud Advertising

End-to-End Marketing Platform Ecosystem



Cloud Signage Platform



24,000++

Signages Connected



SME Digital Commerce



153,000++

Warung Connected

Strong Commerce Platform



Physical & Digital Assortment



Strong End to End Logistic



Collaborative Network



6 Millions++

Marketplace Sellers



eWholesale Platform

Content Platform



1,400++



Indonesian Superheroes

#1 Indonesian Podcast Talent



20 million

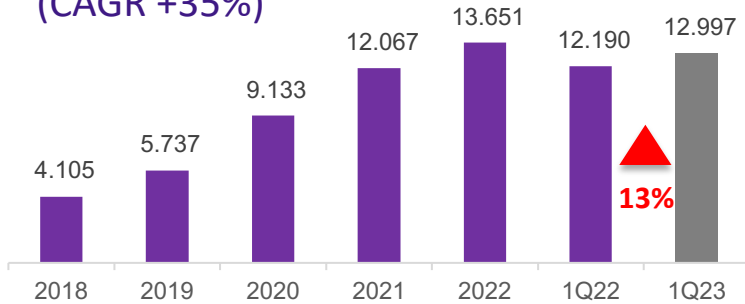
Subscribers

Digital Cloud Advertising

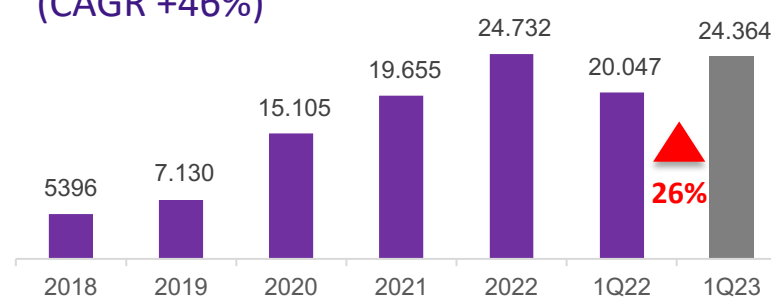
- Service Features**
 - Offers digital signage installation, maintenance, trouble shooting and content management services
 - Offers in-stores advertisement spots to big brands and SMEs through an advertising marketplace



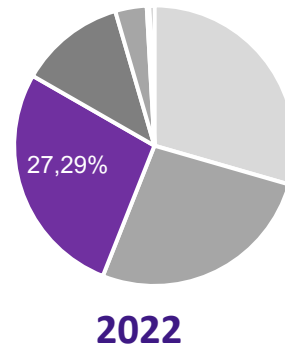
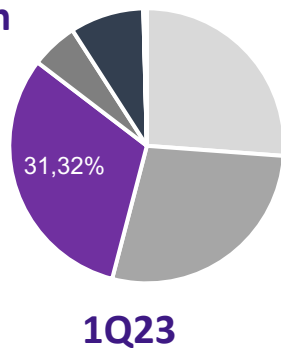
Advertising Points
(CAGR +35%)



Screen Volume
(CAGR +46%)



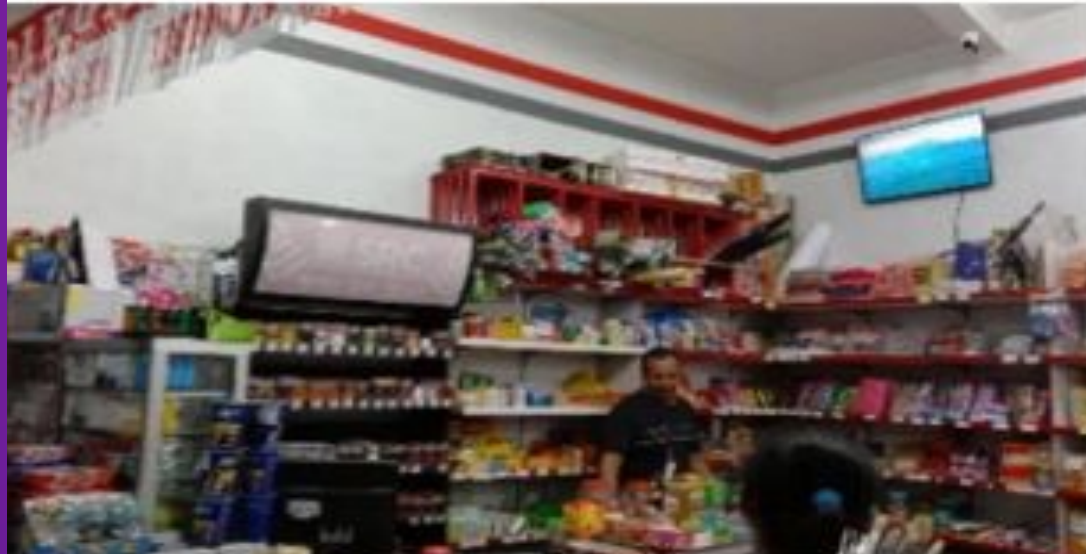
GP Contribution



Digital Cloud Advertising

► Traditional market presence

We have also have started to put our presence in the traditional market because we want to transform these traditional stores from doing business traditionally into digital using our service.



Pasar Cigombong



Pasar Cisarua



Digital Product Aggregator

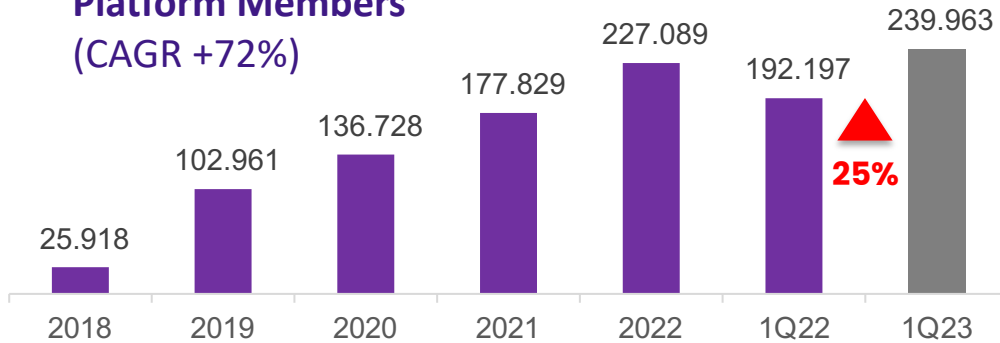
Digital Product Aggregator



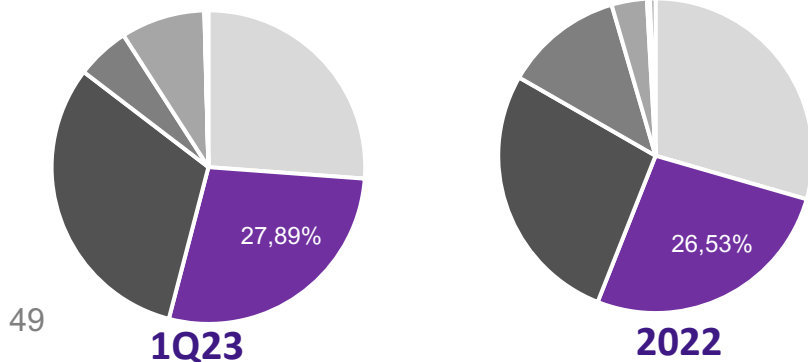
Providing various digital products to SMEs, modern retails, and e-commerce via B2B2C platforms

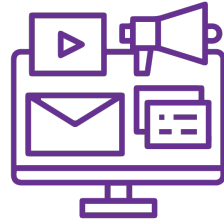


Platform Members
(CAGR +72%)



GP Contribution





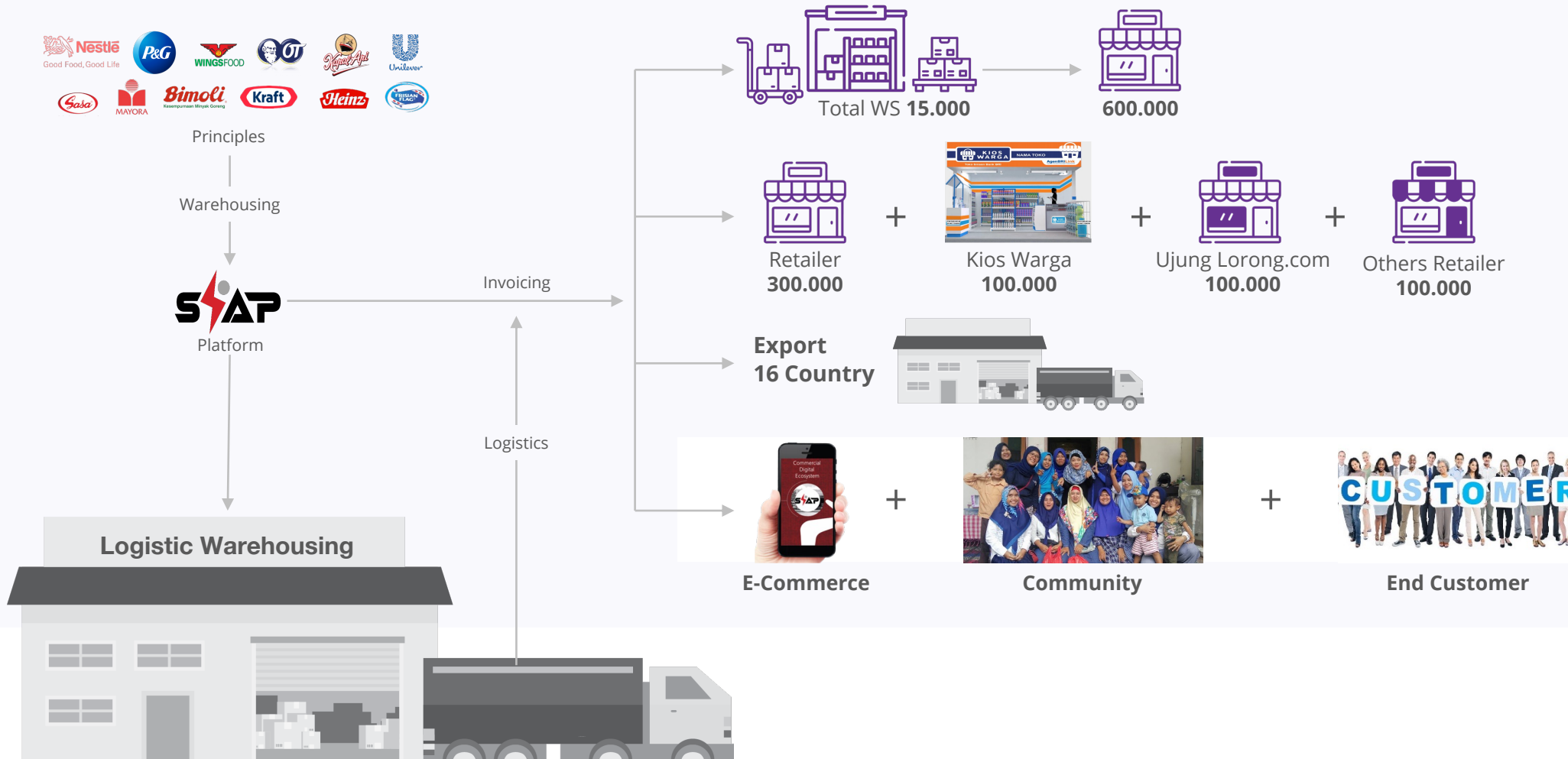
Digital Wholesale



End to End Distribution Platform



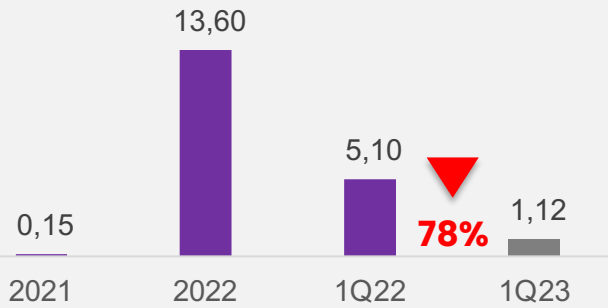
Solution to facilitate Principle to wholesales - retailer for ordering variety of goods all in one click at a time with Warehouse Management System, Vehicle Management System, E Ordering, E Payment.



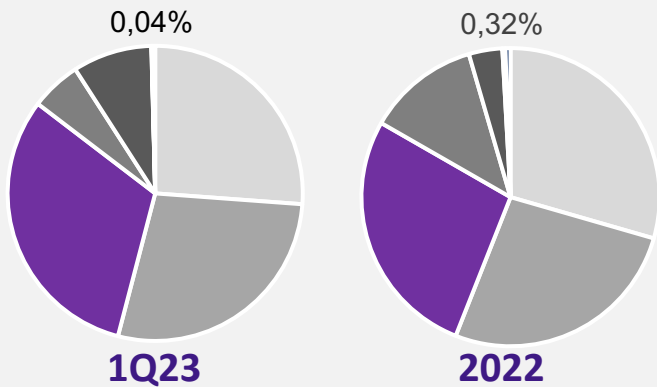
Digital Wholesale

Distribute physical products & logistic service

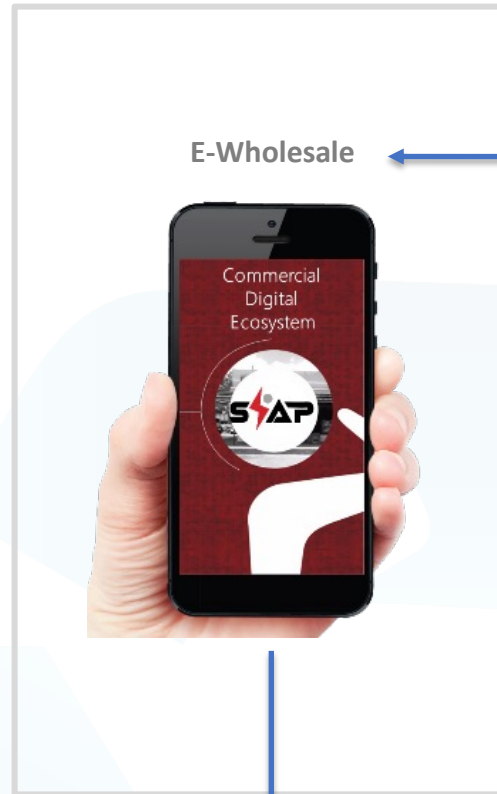
Net Revenues (USDMio)



GP Contribution



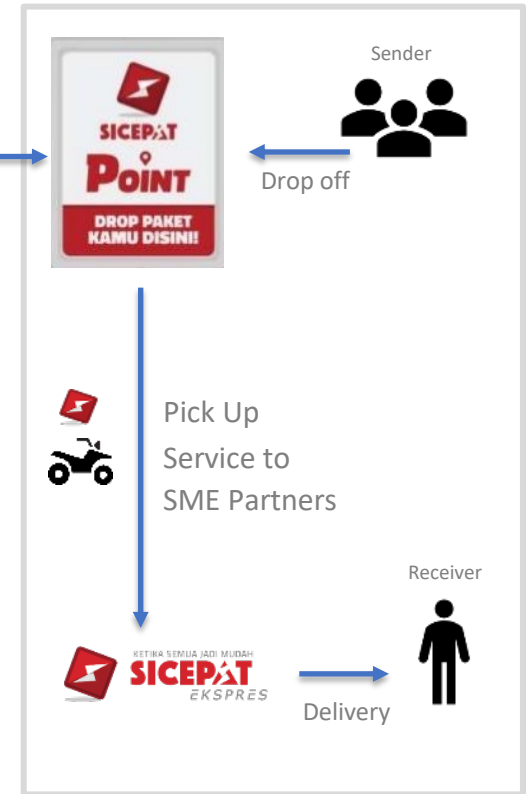
Physical Product Sourcing



Plug & Play Ecosystem



B2B Logistic Network



Logistic Infrastructure



SRC KIOS WARGA > 150K Mitra.

Last Mile Delivery





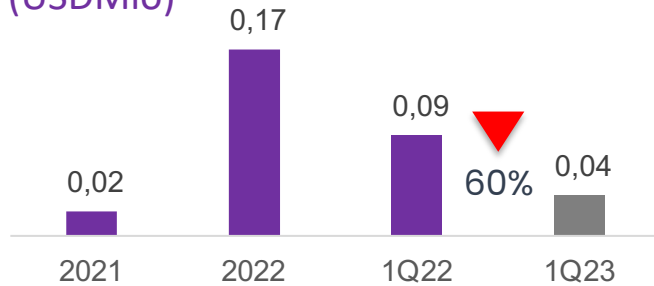
Content & Entertainment

Content & Entertainment

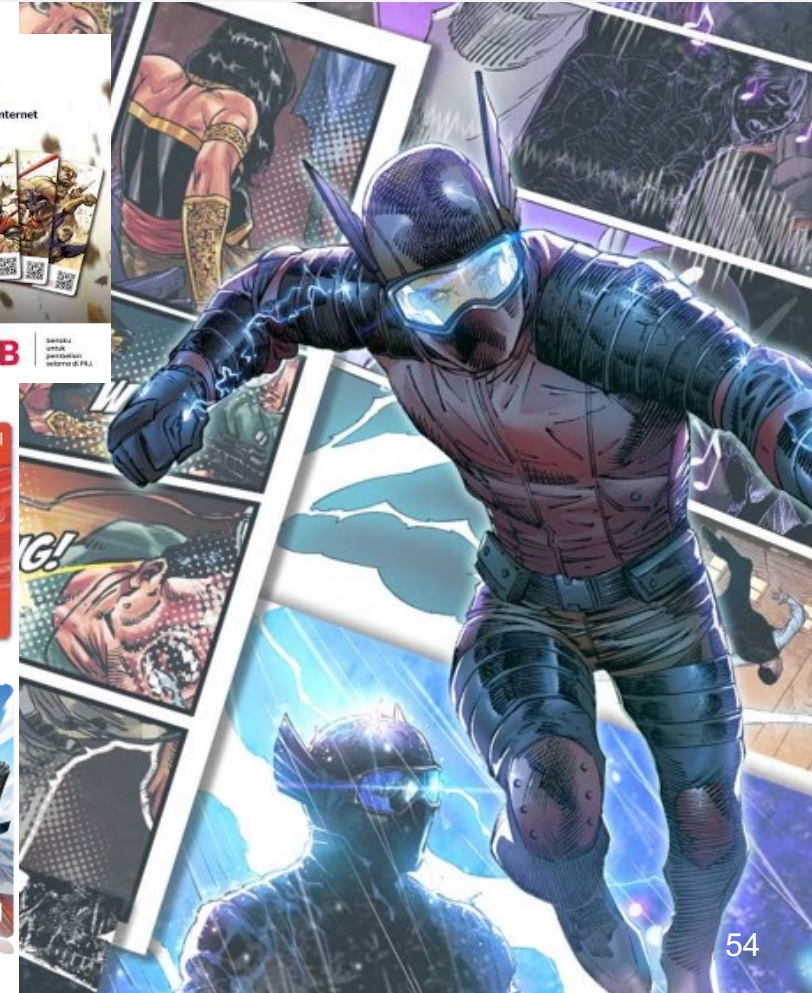
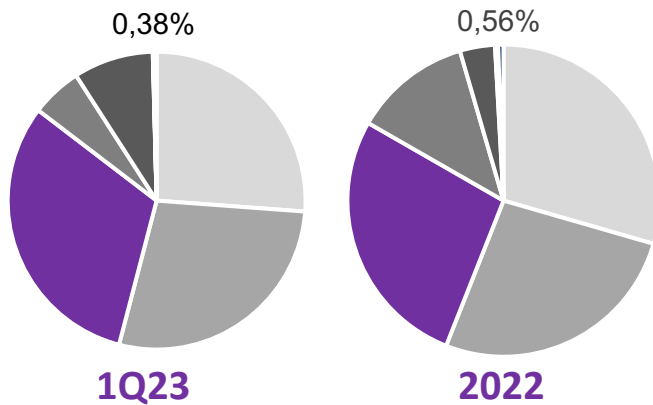
- Digital Content Licensing in collaboration with Bumilangit that manages the largest collection of superhero characters in Asia with +1,400 IPs.
- Digital Activation Platform provider to empower and deliver excitement and engagement for consumer experience



Net Revenues
(USDMio)



GP Contribution





Company Profile

Board of Directors



Martin Suharlie

President Director

- 20 years of experience in Telecommunication industry
- President Commissioner of DIVA (2018–present) & Commissioner of NFCX (2018–present)



Rachel Stephanie M. Siagan

Director

- 10 years of experience in Marketing and Management
- Corporate Secretary of MCAS



Suryandy Jahja

Director

- 20 years of experience in Finance and Investment Banking
- President Commissioner of NFCX (2018–present), Commissioner of DIVA (2018–present), President Commissioner of DMMX (2019–present)



M. Anis Yuniarto

Director

- 10 years of experience in Telecommunication industry and management

Board of Commissioners



Himawan Leenardo

President Commissioner
(Independent)

- 30 years of Experience in Retail and Management
- Director of PT Kafahteh Abadi (1992–present)



Ipung Kurnia

Commissioner

- 20 years of Experience in Retail and Management
- CEO of Hero Supermarket (1992-2008)



Diaz Hendropriyono

Commissioner

- 20 years of Experience in Multi Organizations, Spanning from Social, Politics to Corporations
- Board of Commissioner of Several Companies, including Pertamina Gas, and SiCepat Ekspres,, as well as an Advisor of Segara Laju Perkasa
- Board of Patrons of two Indonesia's eSports Association, PBeSI and IeSPA.
- Special Staff to the President (2016 – present)
- Pursuing PhD in Public Administration from Virginia Tech University, US.

Shareholder Structure

As of May 2023



Shareholder	%
PT 1 Inti Dot Com	11,07
Abell Technology Global PTE. LTD.	11,40
PT Kresna Graha Investama Tbk	8,33
Martin Suharlie	7,92
Bank of Singapore Limited	7,31
PT Hero Intiputra	6,43
PT Karya Karunia Persada	5,43
Others (< 5%)	42,11

Dividend Policy

- The Group may adjust the dividend payment policy based on economic conditions and capital structure needs.

Commitment Towards Minority Shareholders

We are committed to maximizing value for minority shareholders and acting in their best interest via:

- Transparent reporting for minority shareholders
- Strong corporate governance



Indonesia Digital Landscape



Indonesia's Digital Economy



Indonesia is at the epicentre of Southeast Asia's tremendous economic growth

Key Highlights



\$ 1 Tn

The largest economy in SEA at \$1Tn (36% to ASEAN GDP)



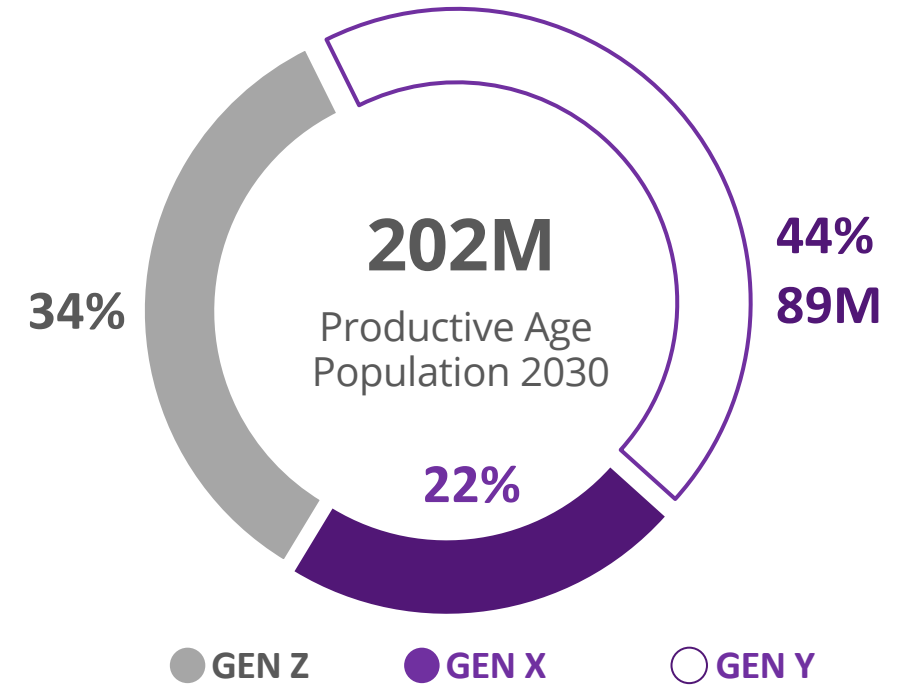
\$ 146 Bn

Indonesia's internet economy is expected to grow at 20% CAGR to \$146 Bn by 2025



\$ 70 Bn

The largest and one of the fastest growing internet economy in SEA at \$70Bn in 2021 (+49% YoY)



Real Income Growth of Gen Y or Millennials 2010-2019E is at 8,6% CAGR

Source: Statistics Indonesia, UOB Global Economics & Markets Research (2019)

Key Statistics



171 M

Internet Users (64.8%)



130 M

Social Network Users



100+ M

Smartphone Users



60%

Smes Contribution To GDP



50%

Banking Penetration

Source : The World Bank (2019), Jakarta Globe (2019), Hootsuite (2019), e-economy Report 2019

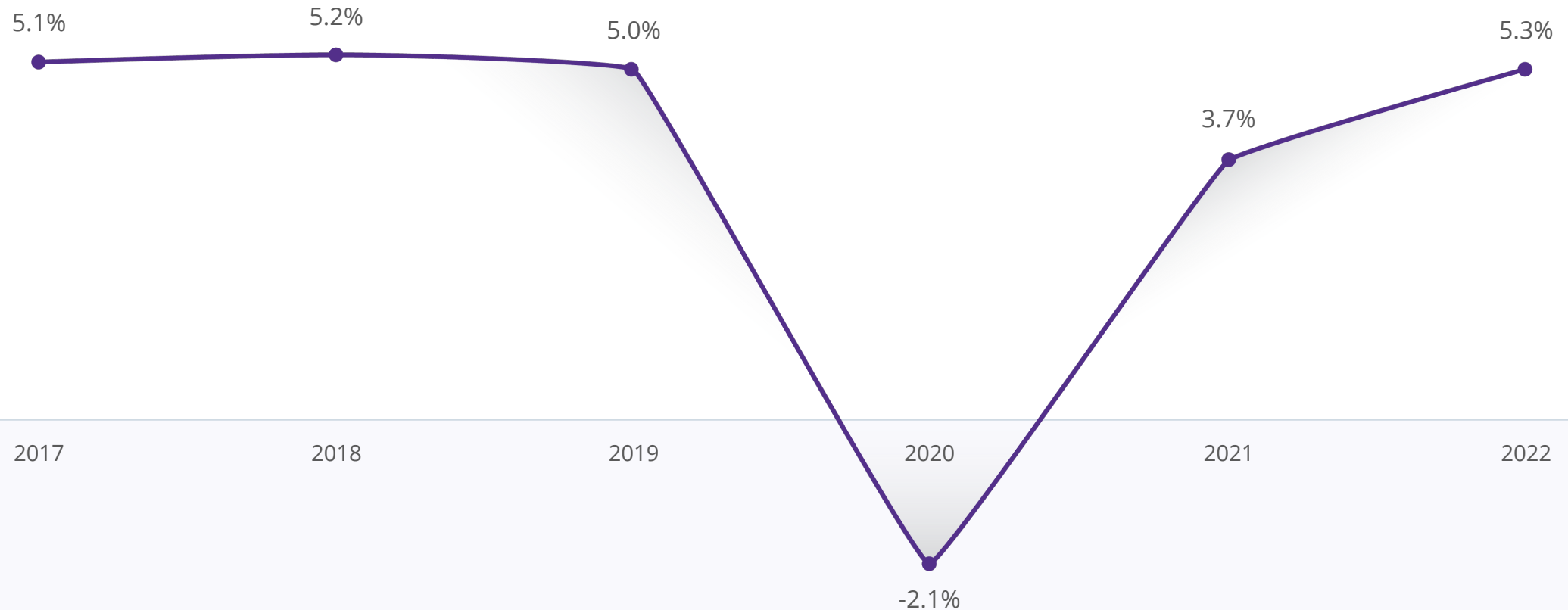
Indonesia Macroeconomy



2022 as a recovery year of Indonesia marked by economy growth momentum of Indonesia

Indonesia GDP growth

% YoY



Prospect of Indonesia Digital Sector

Indonesia digital economy is expected to grow faster than the traditional economy



e-Conomy SEA covers 6 countries In Southeast Asia



589M

Total Population Across the Countries

Vietnam
97M

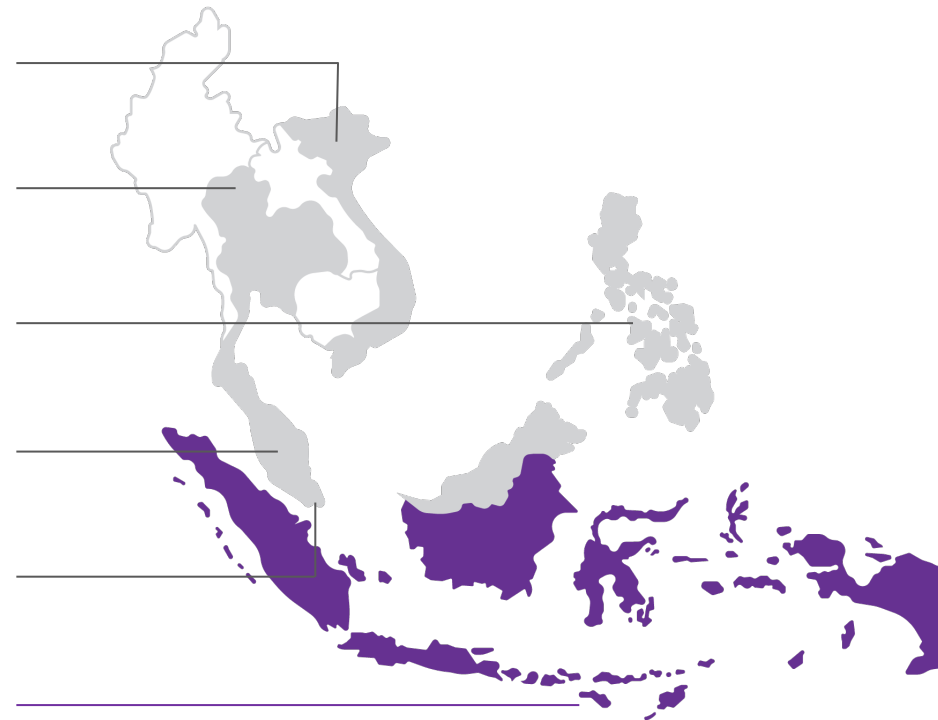
Thailand
70M

Philippines
110M

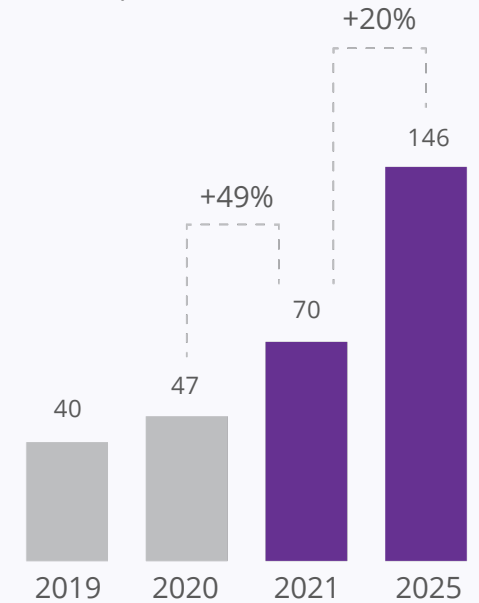
Malaysia
32M

Singapore
6M

Indonesia
274M



Indonesia Internet Economies by GMB (USD Billion)





THANK YOU

Contact person:

Zefanya Angeline

Group Head of Investor Relations

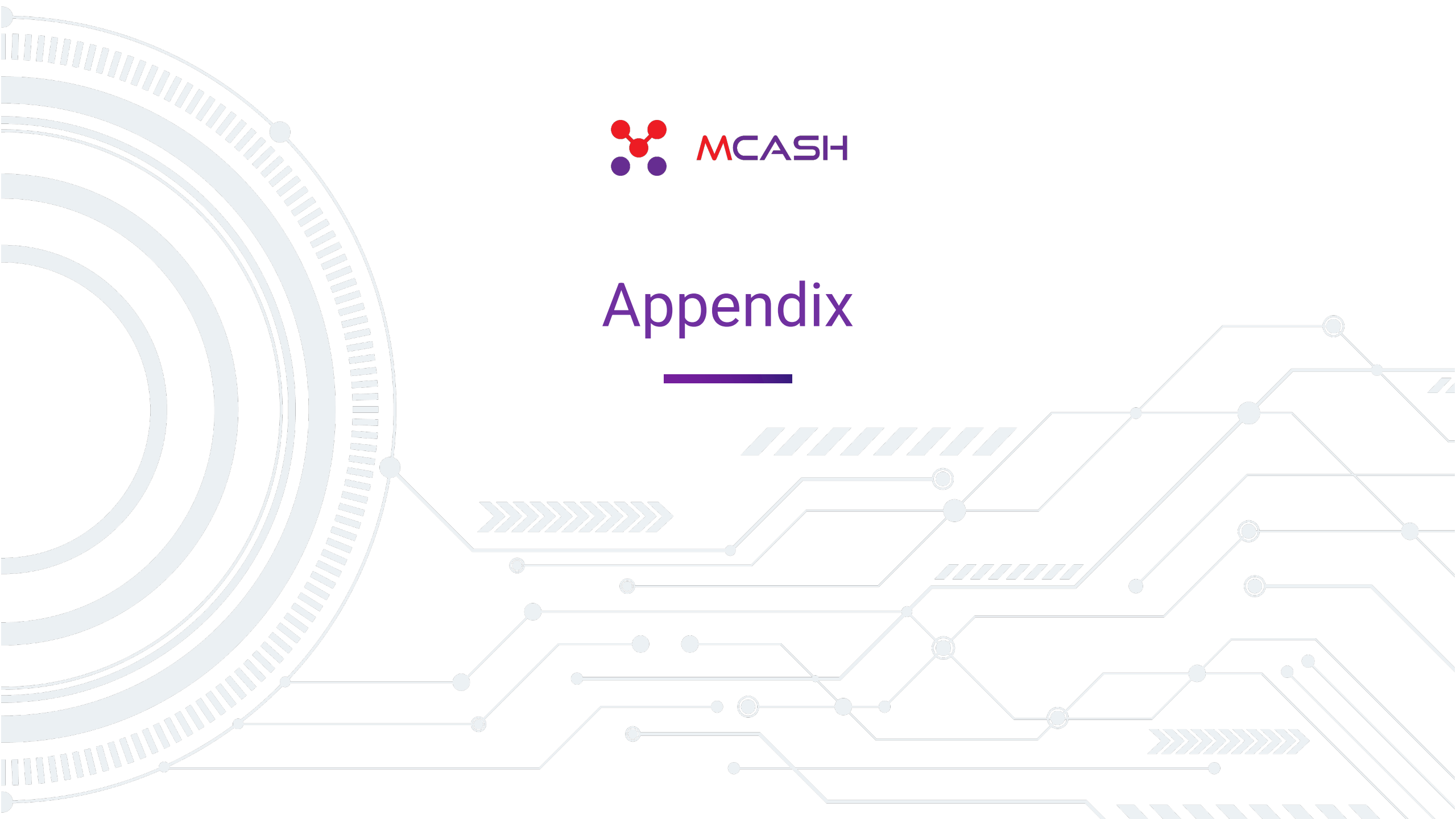
Mobile: +6218119000892

E-mail: zefanya@mcash.id

2022 MCAS GROUP
Company Profile



Appendix



Volta Market Share

BRANDS	2018	2019	2020	2021	2022	<u>M SHARE 2022</u>
VOLTA	-	-	10	127	4,923	29%
SMOOT	-	-	-	500	2,948	18%
GESIT	-	120	1,210	1,200	2,602	16%
UWINFLY	-	-	2	80	1,506	9%
VIAR	34	393	258	6,358	883	5%
UNITED BIKE	-	-	103	600	816	5%
EGCO	-	-	231	302	659	4%
NIU	-	-	-	108	655	4%
OTHERS (< 500)	-	469	269	788	1,789	
TOTAL UNITS	34	982	2,083	10,063	16,781	